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Using This Guide

Use this guide to improve your understanding of how to license Microsoft Power Apps, Power Automate, and Power Virtual Agents.

This guide is not intended to influence the choice of Microsoft products and services. The examples presented in this guide are illustrative. Microsoft reserves the right to review or update this document at any time without notice.

This document applies for users with Power Apps, Power Automate and Power Virtual Agents licenses.

To facilitate understanding of licensing requirements this guide is structured as follows:

1) What's new

4) Add-ons

2) Channel Licensing (how to buy)

5) Notes: Changes

3) How to license (product licensing)

For help determining the right technology solution for any given organization, including the license requirements for a specific product or scenario, consult with your Microsoft account team or your Microsoft Certified Partner. This guide does not supersede or replace any of the legal documentation covering use rights.

The latest version of this guide can be found here.

What's new in this licensing guide

See the Change log Appendix C, for minor changes effective June 2021.

How to buy

Licensing Programs

Licensing programs are channels where you can buy Power Apps, Power Automate and Power Virtual Agents. You can license Power Apps, Power Automate and Microsoft Power Virtual Agents through Microsoft Volume Licensing (VL), Cloud Solution Provider program (CSP), and/or Web Direct (MOSP) programs. In Volume Licensing, Power Apps and Power Automate are available through:

- Enterprise Agreement (EA)
- Enterprise Agreement Subscription (EAS)
- Server and Cloud Enrollment (SCE)
- Enrollment for Education Solutions (under the Campus and School Agreement) (EES)

Additional channels:

- Microsoft Online Government
- Microsoft Products and Services Agreement (MPSA). More information on MPSA is available here.
- Microsoft Online Subscription Program (Web Direct/MOSP)

For more information on Power Apps, Power Automate, and Power Virtual Agents licensing channels and segment availability, refer to the <u>Product Terms and the Online Service Terms</u>.

Participating in a Volume Licensing program typically involves signing an agreement and/or enrollment, meeting a minimum purchase requirement, and ordering licenses through a Microsoft Reseller. Visit the <u>Microsoft Volume Licensing website</u> to learn more about how to buy through Volume Licensing, find a reseller partner, and more helpful information.

How to license

Multiplexing

Multiplexing refers to the use of hardware or software that a customer uses to pool connections, reroute information, or reduce the number of users that directly access or use the Power Apps, Power Automate and Power Virtual Agents service. Multiplexing does NOT reduce the number of SLs of any type required to access the Power Apps, Power Automate and Power Virtual Agents apps. Any user or device that accesses the Power Apps, Power Automate and Power Virtual Agents app —whether directly or indirectly—must be properly licensed.

Power Apps, Power Automate and Power Virtual Agents service can only be accessed if you have a Power Apps, Power Automate or Power Virtual Agents license. Similarly, Power Apps, Power Automate and Power Virtual Agents licenses are required for users that input data into, query, or view data from the Power Apps, Power Automate and Power Virtual Agents apps through a pooling device. Pooled connections use a non-interactive user account in Power Apps, Power Automate and Power Virtual Agents that can access the system but only via the web service layer. Internal users accessing Power Apps, Power Automate and Power Virtual Agents service indirectly through a portal or via an API to a separate service such as Microsoft Outlook must also be properly licensed, regardless of if they are set up as a Power Apps, Power Automate and Power Virtual Agents user in the app, for example:

- Internal users that access the Power Apps, Power Automate and Power Virtual Agents service must still be properly licensed for Power Apps, Power Automate and Power Virtual Agents.
- Any user that accesses Power Apps, Power Automate and Power Virtual Agents service that is made available through an automated process requires a Power Apps, Power Automate and Power Virtual Agents license

• The number of tiers of hardware or software between the Power Apps, Power Automate and Power Virtual Agents apps and the user or devices that ultimately use Power Apps, Power Automate and Power Virtual Agents service indirectly does not affect the number of SLs required.

For additional information about multiplexing refer to the Microsoft Volume Licensing Brief <u>Multiplexing—Client Access License (CAL) Requirements</u>. Note, this document is intended to provide general multiplexing guidance that can be used for online as well as on-premises situations.

Licensing Requirements for External Users

External users must be appropriately licensed to access Power Platform services and data. Applicable licensing includes:

- An appropriate Power Platform USL
- Seeded licensing capabilities from Office or Dynamics 365 USLs
- Power Portal login or page view capacity
- Accessing via an appropriately licensed Power Automate Per Flow workflow

Users must be appropriately licensed whether they are accessing directly or indirectly per multiplexing guidelines.

For additional information on external guest user access please see here.

Power Apps Subscriptions

Power Apps



Service Overview

Power Apps is a low code/no code application platform that allows enterprises to digitize business operations by easily building line of business applications and customizing existing Office 365 and Dynamics 365 applications. For more details, please visit https://powerapps.microsoft.com

Licensing overview

General purpose, full Power Apps capabilities are licensed on a standalone basis. Additionally, limited Power Apps capabilities are included within various Office 365 and Dynamics 365 licenses; for more information, please see the sections titled *Power Apps use rights included with Dynamics 365/Office 365 licenses* later in this document.

High level overview of the licensing structure is provided below.

| | Per user, per app | Per user |
|------------------|---|---|
| Licensing scheme | Per user, per app | Per user |
| Description | Allow individual users to run applications ¹ for a specific business scenario based on the full capabilities of Power Apps | Equip users to run unlimited applications based on the full capabilities of Power Apps |

¹ Each license allows end user to run 2 custom apps and access 1 custom portal

Standalone Power Apps licensing

Customers that need general purpose and full capabilities of the platform should license Power Apps on a standalone basis. Licensing is supported on both a "per user" basis as well as a "per user, per app" basis. Both standalone licenses are fully featured. Details follow.

Power Apps per app plan

Power Apps per app plan allows organizations to **get started** with the platform at a lower entry point. Customers on the per app plan typically start with 1-2 leading use case scenarios before adopting the platform more broadly. Power Apps per app plan is also an attractive licensing option to license end users that run only a few apps.

Power Apps per app plan allows individual users to run 2 custom applications (be it canvas or model or both) and access 1 custom portal based on the full capabilities of Power Apps.

| Per user, per app offer summary | | | |
|----------------------------------|------------------|--|--|
| SKU Name Power Apps per app plan | | | |
| License type | Per user license | | |
| License assignment | In product | | |
| Are licenses stackable? Yes | | | |

Note:

- Embedded canvas apps within a model-driven app will not count towards the two-app limit.
- A single user might be covered by multiple 'per app' licenses to allow the user to use multiple solutions targeted at various business scenarios, without requiring a per-user license
- Once a pool of Power Apps per app licenses are purchased, individual licenses need to be assigned to specific environments and to individual users (i.e. if the same app exists in two environments, a user would require two per app SLs to access both).
- The Power Apps Per App plan is available to education customers under faculty and student pricing. Since these licenses are sold as tenant level capacity and not assigned to users in active directory, customers and partners will be responsible for ensuring that student pricing is only being applied to students. This means that when licenses are purchased with student pricing, the number of app licenses assigned to non-students (i.e. faculty) in the product may not exceed the number of faculty licenses purchased as this would indicate that student licenses have been assigned to faculty.

Entitlement Summary for Power Apps per app license

| Plans and capabilities | | Power Apps per app plan |
|------------------------|---|----------------------------|
| Run custom apps / | Run custom apps (both canvas and model driven) | 2 apps |
| portals | Access custom portals | 1 custom portal |
| | Standard connectors | • |
| Connect to your data | Premium and custom connectors | • |
| | On premises data gateway | • |
| | Utilize Dataverse (formerly Common Data Service) | • |
| Store and manage data | Create and access custom tables (includes complex tables) | • |
| | Dynamics 365 restricted tables access ¹ | Read only |
| Execute flows | Automated, instant, and scheduled flows ² | Within ann contact |
| execute nows | Business process flows | Within app context |
| | Dataverse Database Capacity ³ | 50 MB |
| Per license capacity | Dataverse File Capacity ³ | 400 MB |
| | Daily Power Platform requests ⁴ | 1,000 |
| Infuse AI | Al Builder capacity add-on | \$ |

¹A table within Dataverse becomes restricted only if the Dynamics 365 application is installed on a given environment

²Power Automate use rights included with Power Apps standalone plans do not include desktop flow functionality, which requires a separate purchase of Power Automate per user with attended RPA plan

³Dataverse database and file capacity entitlements are pooled at the tenant level

⁴Service limits are published at http://aka.ms/platformlimits – Power Apps and Power Automate capacity add-on can be purchased to increase daily service limits

Power Apps per user plan

Power Apps per user plan allows licensed users to run **unlimited** custom applications based on the full capabilities of Power Apps.

| Per user offer summary | | |
|-----------------------------------|--|--|
| SKU Name Power Apps per user plan | | |
| License type User license | | |

Entitlement Summary for Power Apps per user license

| Plans and capabilities | | Power Apps per user plan |
|------------------------|---|-----------------------------|
| Run custom apps / | Run custom apps (both canvas and model driven) | Unlimited |
| portals | Access custom portals | Unlimited |
| | Standard connectors | • |
| Connect to your data | Premium and custom connectors | • |
| | On premise data gateway | • |
| | Utilize Dataverse (formerly Common Data Service) | • |
| Store and manage data | Create and access custom tables (includes complex tables) | • |
| data | Dynamics 365 restricted tables access ¹ | Read only |
| F (I | Automated, instant, and scheduled flows ² | Marilet e e e e e e e e e |
| Execute flows | Business process flows | Within app context |
| | Dataverse Database Capacity ³ | 250 MB |
| Per license capacity | Dataverse File Capacity ³ | 2 GB |
| | Daily Power Platform requests ⁴ | 5,000 |
| Infuse AI | Al Builder capacity add-on | \$ |

¹A table within Dataverse becomes restricted only if the Dynamics 365 application is installed on a given environment

Power Apps use rights included with Dynamics 365 licenses

Limited Power Apps use rights are included within the same environment(s) as the licensed Dynamics 365 application(s) to allow users to customize & extend Dynamics 365 applications. Use of Power Apps capabilities included with Dynamics 365 licenses must be only within the context of the licensed Dynamics 365 application. Further, the specific use rights vary by Dynamics 365 license type.

²Power Automate use rights included with Power Apps standalone plans do not include desktop flow functionality, which requires a separate purchase of Power Automate per user with attended RPA plan

³Dataverse database and file capacity entitlements are pooled at the tenant level

⁴Service limits are published at http://aka.ms/platformlimits – Power Apps and Power Automate capacity add-on can be purchased to increase daily service limits

Power Apps use rights with Dynamics 365 applications

| Capabilities | with Dynamics 505 applications | Dynamics 365 Applications ¹ | Dynamics 365 Enterprise Applications ² |
|------------------------------|---|---|---|
| Run custom apps ³ | Run standalone apps (canvas/model driven) | - | Within same environment(s) as licensed Dynamics 365 application(s) ⁴ |
| | Standard connectors | • | • |
| Connect to your data | Premium and custom connectors | • | • |
| | On premise data gateway | • | • |
| | Utilize Dataverse (formerly Common Data Service) | • | • |
| Store and manage data | Create and access custom tables | 15 per application | • |
| | Dynamics 365 restricted tables use rights | Create, read, update and delete | Create, read, update and delete |
| Execute flows | Automated, instant, and scheduled flows | Within app context | Within app context |
| LACCULE HOWS | Business process flows | | |
| Infuse AI | Al Builder capacity add-on | \$ | \$ |
| Power Apps Portal use rights | Standalone Power Apps Portals use rights | - | Within same environment(s) as licensed Dynamics 365 application(s) |

¹Dynamics 365 Sales Professional, Dynamics 365 Customer Service Professional, Dynamics 365 Team Members, Dynamics 365 Operations – Activity, Dynamics 365 Human Resources Self Service, Dynamics 365 Business Central Team Members

Power Apps use rights included with Office 365 licenses

Limited Power Apps use rights are included with select Office 365 licenses to allow users to customize and extend Office 365 for productivity scenarios, and to deliver a comprehensive low-code extensibility platform for Microsoft Teams. For a complete list of Office 365 licenses that include Power Apps and Dataverse for Teams use rights, please refer to Appendix B.

Power Apps use rights with Office 365 licenses

| Capabilities | | Office 365 |
|-------------------------|---|-------------------------|
| | Run custom apps (canvas apps) | Unlimited |
| Run custom apps/portals | Run custom apps (model driven apps) | - |
| | Access custom portals | - |
| | Standard connectors | • |
| Connect to your data | Premium and custom connectors ¹ | - |
| | On premise data gateway | - |
| Store and manage data | Utilize Dataverse for Teams (use for apps in Teams only) ^{2,3,4} | Select O365 licenses |
| | Utilize Dataverse (formerly Common Data Service) | - |
| | Create and access custom tables (includes complex tables) | - |
| Execute flows | Power Automate use rights (See Power Automate with Office 365 section) | • |
| | Dataverse Database Capacity ⁵ | - |
| Per license capacity | Dataverse File Capacity ⁵ | - |
| | Daily Power Platform requests ⁶ | 2,000 |

¹Customers can publish their Azure backend service as APIs and export these APIs to the Power Platform as custom connectors via Azure API Management. Customers with eligible Office 365 licenses that include Dataverse for Teams can use these connectors for custom applications, flows, and chatbots running in Teams and to connect Azure backend services, not on-premises or 3rd party

²Dynamics 365 Sales Enterprise, Dynamics 365 Customer Service Enterprise, Dynamics 365 Field Service, Dynamics 365 Finance, Dynamics 365 Supply Chain Management, Dynamics 365 Project Operations, Dynamics 365 Commerce, Dynamics 365 Human Resources, Dynamics 365 Business Central

³Power Apps and Power Automate usage will count against the Power Platform requests provided by the Dynamics 365 license. Service limits are published at http://aka.ms/platformlimits – Power Apps and Power Automate capacity add-on can be purchased to increase daily service limits

⁴ For Finance, Supply Chain Management, and Commerce, the Dynamics 365 environment is defined as the environment that the dual write feature is configured against. For Business Central the Dynamics 365 environment is defined as an environment that includes one or more Power Apps that integrate with Business Central

clouds. Please see Azure API Management page and technical documentation here.

Power Apps Portals



Service Overview

Power Apps Portals deliver the capability to build standalone, external-facing portals over the Dataverse (formerly Common Data Service). For more information on Power Apps Portals, please visit https://powerapps.microsoft.com/en-us/powerapps-portals/

Licensing overview

Provisioning a Power Apps Portals instance

Power Apps Portals instances can be provisioned by customers on-demand. Provisioning a portals instance draws 1GB from available (unused) Dataverse database capacity. Thus, provisioning additional portals instances is only capped by available Dataverse database capacity.

Usage of a Power Apps Portals instance

Each end user that accesses a Power Apps Portals instance needs to be licensed appropriately. The table below outlines the end user types.

| End user type | | Description | Use case examples |
|-----------------|----------------------------|---|--|
| Authenticated | External user ¹ | Obtains secure access to personalized data by utilizing authentication mechanisms such as Azure AD B2C, LinkedIn, Okta, etc. | B2B - Partner management (Dealer, Supplier, Franchise etc.) B2C - Account management etc. |
| | Internal user | Obtains secure access to personalized data by utilizing Azure AD associated with their Power Apps or D365 login credentials | • Employee self-serve |
| Unauthenticated | n/a | Access publicly viewable web pages powered by the portal | Knowledge management sites |

^{1&}quot;External User" means users that are not employees, onsite contractors or onsite agents of Customer or its Affiliates

²Dataverse for Teams is a built-in flexible datastore that provides data storage and a one-click solution for app deployment in Teams. For a complete list of Office 365 licenses that include Dataverse for Teams use rights, please refer to <u>Appendix B.</u>

³Each Dataverse for Teams environment uniquely maps (1:1) to a Teams team and can store up to 1,000,000 records based on typical usage. Please refer to the public link <u>here</u> for the details on Dataverse for Teams capacity and service limits.

⁴Dataverse for Teams does not grant additional entitlements with standalone Power Platform licenses but supports premium functionality that comes with corresponding license. Example: In a given Dataverse for Teams environment, accessing premium connectors in the context of an app requires all users accessing the app to be licensed either by the Power Apps per app or per user plans depending on the customer scenario/needs.

⁵Dataverse database and file capacity entitlements are pooled at the tenant level.

⁶Usage capacity is across Power Apps, Power Automate, and Power Virtual Agents; "Power Apps and Power Automate capacity addon" can be purchased to increase daily service limits. More details at http://aka.ms/platformlimits

The licensing scheme varies based on end user type.

| End user type | | Licensing model | Description |
|-----------------|----------------------------|---|---|
| Authenticated | External user ¹ | Per login | A login provides the authenticated user with access to a single portal for up to 24 hours. Multiple logins during the 24-hour period count as 1 billable login. A login can be considered as a day pass to a single Power Apps Portal |
| | Internal user | Power Apps per app, orPower Apps per user, orSelect D365 licenses | Custom portal use rights are aligned with custom app use rights |
| Unauthenticated | n/a | Per page view | |

Per login model

For Power Apps Portals instances that implement authenticated external user scenarios, appropriate login capacity, based on anticipated usage volumes, should be purchased. Customers should purchase necessary capacity of logins across all Portals instances that cater to authenticated external user scenarios.

| SKU Names | Unit Capacity | Min Purchase | Monthly Volume | Channel |
|--|---------------|-----------------|-------------------|---------|
| PowerApps Portals login capacity add-on | 100 | 1 | 100 logins | All |
| PowerApps Portals login capacity add-on tier-2 | logins | 10 | 1,000 logins | All |
| PowerApps Portals login capacity add-on tier-3 | /month | 50 | 5,000 logins | All |

Each unit provides 100 logins/month. Volume tiers and corresponding SKUs differ based on minimum purchase requirements. For each of the tiers, once the minimum purchase requirement is met, additional units can be purchased in units of 1.

For example, a customer requiring 5,500 logins/month can purchase 55 units of "Power Apps Portals login capacity add-on tier-3"

Capacity enforcement

For Power Apps Portals login capacity add-on SKUs, purchased capacity is enforced monthly. Unused logins do NOT carry over from one month to another. Customers should purchase appropriate capacity aligned with peak monthly anticipated usage.

Overage handling

While occasional and reasonable overages will be tolerated, customers exceeding purchased capacity should adjust their purchase quantity per standard Microsoft terms to remain in compliance.

Assignment of purchased capacity

The minimum assignment capacity per Power Apps Portal instance is 100 logins/month. Once the minimum capacity of 100 logins/month is assigned, additional logins can be added in terms of 1 login.

Per page view model

For Power Apps Portals instances that implement anonymous access scenarios, appropriate capacity of page views, based on anticipated usage, should be purchased. Customers should purchase necessary page views capacity across all Portals instances that cater to anonymous access scenarios.

| SKU Name | Unit Capacity | Channels |
|--|-----------------------------|----------|
| Power Apps Portals page view capacity add-on | 100,000 page views/month | All |

Each unit provides 100,000-page views per month. For example, a customer requiring 570,000-page views per month, should purchase 6 units of "Power Apps Portals page view capacity add-on"

Capacity enforcement

For Power Apps Portals pageview capacity add-on SKUs, purchased capacity is enforced monthly. Unused page views do NOT carry over from one month to another. Customers should purchase appropriate capacity aligned with peak monthly anticipated usage.

Overage handling

While occasional and reasonable overages will be tolerated, customers exceeding purchased capacity should adjust their purchase quantity per standard Microsoft terms to remain in compliance.

Assignment of purchased capacity

The minimum assignment capacity per Power Apps Portal instance is 50,000-page views/month. Once the minimum capacity is assigned, additional page views can be added in terms of 1-page view

Power Apps Portals – Use rights for Internal users

For internal users i.e. users licensed with Power Apps or Dynamics 365 licenses, the use rights for Power Apps Portals which are essentially custom portals aligned with use rights to custom Power Apps.

| License | Custom Power Apps Portals use rights | | |
|--|--|--|--|
| Dynamics 365 Team Members | None | | |
| Dynamics 365 Operations - Activity | None | | |
| Dynamics 365 Professional license ¹ | None | | |
| Dynamics 365 Enterprise license ² | Power Apps Portals that map to licensed Dynamics 365 application context Power Apps Portals that map to the same environment as the licensed Dynamics 365 application | | |
| Power Apps per app | 1 Power Apps portal | | |
| Power Apps per user | Unlimited Power Apps portals | | |
| Office 365 | None | | |

¹Dynamics 365 Sales Professional, Dynamics 365 Customer Service Professional

Power Platform requests for Power Apps portals

Each login provides a daily limit entitlement of 200 Power Platform requests per 24-hour period per user. Anonymous page views, which rarely interact with backend system functionality, are afforded up to 3 Power Platform requests per page view.

These Power Platform requests are pooled at portal level depending on number of logins/page views assigned to portal.

Power Automate Subscriptions

Power Automate



Service Overview

Power Automate allows enterprises to implement automated workflows and business processes and achieve operational efficiencies. For more details, please visit https://flow.microsoft.com.

Licensing overview

General purpose Power Automate capabilities are licensed on a standalone basis. Limited Power Automate capabilities are also included within Power Apps, Office 365 and Dynamics 365 licenses; for

²Dynamics 365 Sales Enterprise, Dynamics 365 Customer Service Enterprise, Dynamics 365 Field Service, Dynamics 365 Finance, Dynamics 365 Supply Chain Management, Dynamics 365 Project Operations, Dynamics 365 Commerce, Dynamics 365 Human Resources, Dynamics 365 Business Central

more information, please see the sections titled *Power Automate use rights included with Dynamics* 365/Office 365 licenses later in this document.

High level overview of the licensing structure is provided below.

| Power Automate | Per user | Per user with attended RPA | Per flow | | |
|------------------|--|--|---|--|--|
| Licensing scheme | Per user | Per user | Per flow (Minimum purchase of 5 flows) | | |
| Description | Allow individual users to create unlimited flows based on their unique needs. | Allow individual users to create unlimited flows, plus automate legacy applications through Robotic Process Automation (RPA) and AI. | Implement flows with reserved capacity that serve unlimited users across an organization. | | |

Standalone Power Automate licensing

Customers that need full-fledged, general purpose workflow, business process automation or Robotic Process Automation (RPA) capabilities, should consider purchasing standalone Power Automate licenses. Licensing is supported on both a "per user" basis as well as a "per flow" basis. All standalone licenses include the full capabilities on Power Automate with the exception of RPA functionality which is only included in Power Automate per user with attended RPA plan.

Power Automate per user plan

Power Automate per user plan equips individual users to create and run **unlimited** workflows and business processes based on their unique needs. The per user plan is intended to support the broad adoption of an automation culture in an organization. Should the entire organization be licensed with the Power Automate per user plan, admins will have minimal overhead with tracking how many flows are being activated/used within the organization.

| Per user offer details | | | | |
|---|--|--|--|--|
| SKU Name Power Automate per user plan | | | | |
| Enabled flows Unlimited | | | | |
| Usage limit 5,000 daily Power Platform requests | | | | |

[&]quot;Power Apps and Power Automate capacity add-on" can be purchased to increase daily service limits.

Power Automate per flow plan

The Power Automate per flow plan is licensed by flow and allows customers to implement critical business processes with capacity that serves teams, departments, or the entire organization without individually licensing each end user that triggers the licensed flow.

Power Automate per flow plan is great for departmental scenarios where typically, one power user sets up a flow and shares the same with the broader group. This plan alleviates the need to license each end user that knowingly/unknowingly triggers execution of the licensed flow.

| Per flow offer details | | | |
|---------------------------------------|--|--|--|
| SKU Name Power Automate per flow plan | | | |
| Minimum purchase 5 units | | | |
| Usage limit | 15,000 daily Power Platform requests per licensed flow | | |

Note:

- All types of **enabled top-level flows** need to be licensed (scheduled flows, automated flows, instant flows and business process flows). Flows that are only used as "child" flows (triggered by another flow) do not need to be additionally licensed
- Should customers wish to license more top-level flows, they should purchase more units of the "Power Automate per flow plan"

• Should customers only wish to license more usage capacity for currently licensed flows, they may purchase "Power Apps and Power Automate capacity add-on".

| Plan and Capabilities | | Power Automate per user plan | Power Automate per user with attended RPA plan | Power Automate per flow plan |
|--|--|---------------------------------|--|------------------------------|
| Basics | Minimum purchase | N/A | N/A | 5 units |
| Dasics | Licensed per user | • | • | - |
| | Cloud flows (Automated, instant, and scheduled flows) | • | • | • |
| Execute flows ¹ | Business process flows | • | • | • |
| LXECULE HOWS | Attended desktop flows | - | • | - |
| | Unattended desktop flows ² | - | \$ | \$ |
| | WinAutomation client capabilities | - | • | - |
| Visualize and analyze processes ³ | Process advisor | • | • | - |
| Share and collaborate | Applies to flows included in the license | • | • | - |
| | Standard connectors | • | • | • |
| Connect to your data | Premium and custom connectors | • | •4 | • |
| | On premises data gateway | • | • | • |
| Store and manage data | Dataverse (formerly Common Data Service) use rights | • | • | • |
| Enterprise management and security | Centralized administration in PPAC | • | • | • |
| | Dataverse Database Capacity ⁵ | 250MB | 250MB | 50MB |
| Per license capacity | Dataverse File Capacity ⁵ | 2GB | 2GB | 200MB |
| | Daily Power Platform requests ³ | 5,000 | 5,000 | 15,000 |
| Infuse AI | Al Builder service credits ⁶ | \$ | 5,000 | \$ |

¹ See <u>technical documentation</u> for definitions of each flow type.

Note, scheduled flows may be configured to trigger every minute, irrespective of license type. There are no limits on the frequency of flow runs beyond what the connector supports.

Power Automate per user with attended RPA plan

Power Automate per user with attended RPA plan spans legacy and modern applications, allowing individual users to create unlimited flows for API-based automation plus automate legacy applications with desktop flows through Robotic Process Automation (RPA) and AI. This plan builds on the Power Automate per user plan with the ability for users to run an attended RPA bot on their workstation. Additionally, attended RPA includes access to AI Builder capacity in support of scenarios like forms processing, object detection, prediction, text classification and recognition, and more.

Please note running an RPA bot in an unattended scenario requires the addition of the Power Automate unattended RPA add-on – learn more.

² Unattended RPA scenarios require Power Automate unattended RPA add-on and can be purchased separately. Concurrent instances of a singular process require an additional unattended bot for each instance – multiple unattended RPA add-ons can be applied against a qualifying base license.

³ Reference http://aka.ms/platformlimits for more details on usage limits; "Power Apps and Power Automate capacity add-on" can be purchased to increase daily service limits.

⁴ Desktop flow connector included (it is not included in Windows licenses)

⁵ Additional Dataverse Database/File/Log capacity can be purchased in increments of 1GB. Dataverse Database and File capacity are pooled tenant wide.

⁵ Reference http://aka.ms/platformlimits for more details on usage limits; "Power Apps and Power Automate capacity add-on" can be purchased to increase daily service limits.

⁶ Additional Al Builder capacity can be purchased per 1M service credits for \$500/month; Al Builder service credit capacity is pooled on the tenant level.

| Per user with attended RPA offer details | | | |
|--|--|--|--|
| SKU Name | Power Automate per user with attended RPA plan | | |
| Execute Flows ¹ (Automated, instant, scheduled, and business process flows) | Unlimited | | |
| Desktop flows (with attended RPA bots ²) | 1 | | |
| Included AI Builder service credits | 5,000/month | | |
| Usage limit | 5,000 daily Power Platform requests | | |

¹See technical documentation for definitions of each flow type.

Note:

- Desktop flow authoring, bot orchestration and management are included in the offer.
- WinAutomation client capabilities are included in the offer.
- The bot must operate concurrently with the user on the same workstation; the bot can run more than one discrete processes (desktop flows), but each process must be serialized to run sequentially.
- Additional Al Builder capacity can be purchased per 1M service credits for \$500/month; Al Builder service credit capacity is pooled on the tenant level.
- "Power Apps and Power Automate capacity add-on" can be purchased to increase daily service limits.

Power Automate unattended RPA add-on

The Power Automate unattended RPA add-on extends desktop-based automation by enabling a bot to run autonomously, i.e. independent of a user. Unattended bots can be deployed on a local or remote desktop, or other virtualized environment. The Power Automate per user with attended RPA or Power Automate per flow plans are eligible base offers for the unattended RPA add-on.

Note, the Power Automate unattended RPA add-on is licensed by bot. Concurrent instances of a singular process require an additional unattended bot for each instance – multiple unattended RPA add-ons can be applied against a qualifying base license.

| Power Automate unattended RPA add-on | | | | | |
|---|--|--|--|--|--|
| SKU Name Power Automate unattended RPA add-on | | | | | |
| Qualifying base licenses | Power Automate per user with attended RPA plan or Power Automate per flow plan | | | | |
| Included AI Builder service credits 5,000/month | | | | | |
| Additional licensing may be required | Any software automated with an unattended bot may require additional licensing per software terms. For example, unattended RPA scenarios incorporating O365 requires the Microsoft 365 - Unattended License. Please see the Online Service Terms for more information. | | | | |

Note:

- One unattended RPA add-on license includes the rights to one unattended RPA bot, as well as all necessary functions tied to desktop flow authoring, bot orchestration and management.
- Running the unattended RPA bot in a VM requires the separate purchase of any necessary compute resources.

²Multiple desktop flows may be authored/recorded for the RPA bot to execute. However, a bot can only execute one discrete desktop flow (i.e. process) at a time. Multiple processes must be serialized to run sequentially.

- Additional Al Builder capacity can be purchased per 1M service credits for \$500/month; Al Builder service credit capacity is pooled on the tenant level.
- Any services or applications the unattended bot accesses must be licensed separately. For instance, if the bot is accessing Windows or Office, the Microsoft 365 Unattended License must also be purchased in addition to the Power Automate unattended RPA add-on.

Power Automate use rights included with Power Apps licenses

Power Apps licenses (both "Power Apps per app plan" and "Power Apps per user plan") include Power Automate use rights for the purpose of automating workflows associated with the Power Apps application(s).

Power Automate use within Power Apps is limited to the context of the Power Apps application. What this means is that for both triggers and actions, flows included within a Power Apps application can connect to:

- Any data source within the use rights of the Power Apps application
- Directly with the Power Apps application (via built in trigger/action)

If the flow is isolated and has nothing to do with the Power Apps application, then standalone Power Automate licenses will need to be purchased.

Example of Power Automate use within Power Apps application context:

User with a standalone Power Apps license runs an app that uses SQL DB as the data source and includes flows that:

- Read from OR write to SQL DB
- Use a built-in Power Apps trigger and/or action e.g., Send a push notification to the app

Example of Power Automate use outside of Power Apps application context:

The same user (in the example above) now also wants to use a flow that updates an Oracle database, and:

- Is completely unrelated to the Power Apps app
- Does not interact in any way with the Power Apps app (or its data sources)

This user will then require a standalone Power Automate license.

| Plans and capabilities | | Power Automate use rights within Power Apps licenses |
|----------------------------|--|---|
| Execute flows ¹ | Automated, instant, and scheduled flows | • |
| Execute nows | Business process flows | • |
| | Standard connectors | • |
| Connect to your data | Premium and custom connectors | • |
| | On-premises data gateway | • |
| Store and manage data | Dataverse (formerly Common Data Service) use rights | • |

¹Power Automate use needs to map to the context of the embedding Power Apps applications

Power Automate use rights included with Dynamics 365 licenses

Dynamics 365 licenses include Power Automate use rights for the purpose of customizing and extending Dynamics 365 application(s).

Power Automate use within Dynamics 365 is limited to the context of the embedding Dynamics 365 application. For both triggers and actions, flows included within the Dynamics 365 application can connect to:

²Power Automate usage counts against the service limits associated with the Power Apps license. Please review http://aka.ms/platformlimits for more details on usage limits; "Power Apps and Power Automate capacity add-on" can be purchased to increase daily service limits

- Any data source within the use rights of the Dynamics 365 application
- Directly with the Dynamics 365 application (via built in trigger/action)

If the embedded flow is not within the context of the Dynamics 365 application, then standalone Power Automate licenses will need to be purchased.

Summary of Power Automate use rights with Dynamics 365 licenses

| Plans and capabilities | | Dynamics 365 Applications ³ | Dynamics 365 Enterprise Applications ⁴ | |
|------------------------------|---|--|--|--|
| Execute flows ^{1,2} | Automated, instant, and scheduled flows | Within app context | Within app context | |
| | Business process flows | THE STATE OF THE S | тини арр соттем | |
| | Standard connectors | • | • | |
| Connect to your data | Premium and custom connectors | • | • | |
| | On-premises data gateway | • | • | |
| | Dataverse (formerly Common Data Service) use rights | • | • | |
| Store and manage data | Create and access custom tables | 15 per application | • | |
| | Dynamics 365 restricted tables use rights | Create, read, update and delete | Create, read, update and delete | |

¹Power Automate use needs to map to the context of the embedding Dynamics 365 applications

Power Automate use rights included with Office 365 licenses

Limited Power Automate use rights are included with select Office 365 licenses to allow users to customize and extend Office 365 for productivity scenarios, and to deliver a comprehensive low-code extensibility platform for Microsoft Teams. For a complete list of Office 365 licenses that include Power Automate and Dataverse for Teams use rights, please refer to Appendix B.

Power Automate use within Office 365 is limited to the context of the embedding Office 365 application. For both triggers and actions, flows included within the Office 365 application can connect to:

- Any data source within the use rights of the Office 365 application
- Directly with the Office 365 application (via built in trigger/action)

²Power Automate usage counts against the service limits associated with the embedding Dynamics 365 license. Reference http://aka.ms/platformlimits for more details on usage limits; "Power Apps and Power Automate capacity add-on" can be purchased to increase daily service limits

³ Dynamics 365 Sales Professional, Dynamics 365 Customer Service Professional, Dynamics 365 Team Members, Dynamics 365 Operations – Activity, Dynamics 365 Human Resources Self Service, Dynamics 365 Business Central Team Members

⁴ Dynamics 365 Sales Enterprise, Dynamics 365 Customer Service Enterprise, Dynamics 365 Field Service, Dynamics 365 Finance, Dynamics 365 Supply Chain Management, Dynamics 365 Project Operations, Dynamics 365 Commerce, Dynamics 365 Human Resources, Dynamics 365 Business Central

If the embedded flow is not within the context of the Office 365 application or if the embedded flow needs to connect to a premium on-premises or custom data source standalone Power Automate licenses will need to be purchased.

Summary of Power Automate use rights with Office 365 licenses

| Plans and capabilities | | Power Automate use rights within Office 365 licenses |
|------------------------|--|---|
| Execute flows | Automated, instant, and scheduled flows | • |
| Execute nows | Business process flows | - |
| | Standard connectors | • |
| Connect to your data | Premium and custom connectors ¹ | - |
| , | On-premises data gateway | - |
| Store and manage data | Utilize Dataverse for Teams (use for flows in Teams only) ^{2,3,4} | Select Office 365 licenses |
| Store and manage data | Dataverse (formerly Common Data Service) use rights | - |
| Per license capacity | Daily Power Platform requests ⁵ | 2,000 |

¹Customers can publish their Azure backend service as APIs and export these APIs to the Power Platform as custom connectors via Azure API Management. Customers with eligible Office 365 licenses that include Dataverse for Teams can use these connectors for custom applications, flows, and chatbots running in Teams and to connect Azure backend services, not on-premises or 3rd party clouds. Please see <u>Azure API Management</u> page and technical documentation <u>here</u>.

Power Automate use rights included with Windows licenses

Limited Power Automate use rights are included with select Windows licenses to create and execute personal desktop automation for attended RPA capabilities in Power Automate Desktop. This expands the digital workforce's ability to automate legacy tasks that can slow down their workflows, empowering Windows users to start automating redundant and time-consuming tasks with low-code automation through RPA. For a complete list of Windows licenses that include these use rights, please refer to Appendix B.

Power Automate use within Windows is available for all applications and websites (across all web browsers). Enterprise automation and administrative rights are not available in Windows.

²Dataverse for Teams is a built-in flexible datastore that provides data storage and a one-click solution for app deployment in Teams. For a complete list of Office 365 licenses that include Dataverse for Teams use rights, please refer to Appendix B.

³Each Dataverse for Teams environment uniquely maps (1:1) to a Teams team and can store up to 1,000,000 rows based on typical usage. Please refer to the public link here for the details on Dataverse for Teams capacity and service limits.

⁴Dataverse for Teams does not grant additional entitlements with standalone Power Platform licenses but supports premium functionality that comes with corresponding license. Example: In a given Dataverse for Teams environment, accessing premium connectors in the context of a flow requires all users accessing the app to be licensed either by the Power Automate per user or per flow plans depending on the customer scenario/needs.

⁵Usage capacity is across Power Apps, Power Automate, and Power Virtual Agents; "Power Apps and Power Automate capacity addon" can be purchased to increase daily service limits. More details at http://aka.ms/platformlimits

Summary of Power Automate use rights with Windows licenses

| Plan and Capabilities | | Power Automate use rights within Windows licenses |
|---|--|--|
| | Cloud flows (Automated, instant, and scheduled flows) | - |
| | Business process flows | - |
| Execute flows ¹ | Attended desktop flows | • via Power Automate desktop² only |
| | Unattended desktop flows | - |
| | WinAutomation client capabilities | - |
| Share and collaborate | Applies to flows included in the license | - |
| | Standard connectors | - |
| Connect to your data | Premium and custom connectors | - |
| | On premises data gateway | - |
| Store and manage data Dataverse (formerly Common Data Service) use rights | | - |
| Enterprise management and security | Centralized administration in PPAC | Basic report ³ |

¹ See <u>technical documentation</u> for definitions of each flow type.

² Power Automate Desktop in Windows is a free application you install on your PC that lets you login and create desktop flows. This application should not be utilized for business-critical functions as there is no SLA or Microsoft support. If Power Automate is business critical, you should purchase the appropriate Power Automate license which includes support.

³ Power Automate desktop flows basic usage reports available via Power Platform Admin Center

Summary view of Power Automate offers use rights:

| Plan and Capabilities | | Power Automate paid offers | | | Power Automate use rights included with | | | | |
|--|--|----------------------------|---------------------------------|-----------------------------------|---|-------------------------------|--------------|----------------------|----------------------|
| | | Per user plan | Per user with attended RPA plan | Per flow plan (min 5 units) | Unattended RPA add-on | O365 | Windows | Power Apps | D365 |
| | Cloud flows (Automated, instant, and scheduled flows) | • | • | • | - | • | - | •2 | •2 |
| | Business process flows | • | • | • | - | - | - | ●2 | ●2 |
| Execute flows ¹ | Attended desktop flows | - | • | - | • | - | ●3 | - | - |
| | Unattended desktop flows | - | - | - | • | - | - | - | - |
| | WinAutomation client capabilities | - | • | - | - | - | - | - | - |
| Visualize and analyze processes ⁴ | Process advisor | • | • | - | - | - | - | - | - |
| Share and collaborate | Applies to flows included in the license | • | • | - | - | • | - | • | • |
| | Standard connectors | • | • | • | - | • | - | ●2 | ●2 |
| Connect to your data | Premium and custom connectors | • | ●5 | ●5 | - | - | - | ●2 | ●2 |
| | On premises data gateway | • | • | • | - | - | - | ●2 | ●2 |
| | Dataverse use rights | • | • | • | - | - | - | ●2 | ●2 |
| Store and manage data | Dataverse for Teams (use for flows in Teams only) | | | | | Select Office 365 licenses | | | |
| Enterprise management and security | Applies to flows included in the license | • | • | • | • | • | Basic report | • | • |
| Per license capacity | Dataverse Database Capacity ⁶ | 250MB | 250MB | 50MB | - | - | - | - | - |
| | Dataverse File Capacity ⁶ | 2GB | 2GB | 200MB | - | - | - | - | - |
| | Daily Power Platform requests ⁴ | 5,000 | 5,000 | 15,000 | - | 2,000 | - | Varies by license | Varies by license |
| Infuse Al | Al Builder service credits ⁷ | \$ | 5,000 | \$ | - | - | - | - | - |

¹See <u>technical documentation</u> for definitions of each flow type.

- ³ via Power Automate desktop only; Power Automate Desktop in Windows is a free application you install on your PC that lets you login and create desktop flows. This application should not be utilized for business-critical functions as there is no SLA or Microsoft support. If Power Automate is business critical, you should purchase the appropriate Power Automate license which includes support.
- ⁴ Reference http://aka.ms/platformlimits for more details on usage limits; "Power Apps and Power Automate capacity add-on" can be purchased to increase daily service limits.
- ⁵ Desktop flow connector included (it is not included in Windows licenses)
- ⁶ Additional Dataverse Database/File/Log capacity can be purchased in increments of 1GB. Dataverse Database and File capacity are pooled tenant wide.
- ⁶ Reference http://aka.ms/platformlimits for more details on usage limits; "Power Apps and Power Automate capacity add-on" can be purchased to increase daily service limits.
- ⁷ Additional Al Builder capacity can be purchased per 1M service credits for \$500/month; Al Builder service credit capacity is pooled on the tenant level.

Note, scheduled flows may be configured to trigger every minute, irrespective of license type. There are no limits on the frequency of flow runs beyond what the connector supports.

Power Virtual Agents subscriptions



Service Overview

Power Virtual Agents empowers teams to easily create powerful bots using a guided, no-code graphical interface without the need for data scientists or developers. It easily integrates bots with hundreds of apps and services using prebuilt connectors and allows the ability to create custom workflows with Power Automate, enabling bots to take action

on behalf of customers. It allows users to monitor and continuously improve bot performance using Aland data-driven insights available in an easy-to-read dashboard. For more information, please visit: https://powervirtualagents.microsoft.com

With Power Virtual Agents, customers can publish bots to engage with their customers on multiple platforms or channels. These include live websites, mobile apps, and messaging platforms like Microsoft Teams. Please refer to this public documentation on channel details.

Licensing overview

The Power Virtual Agents application is licensed per tenant. Power Virtual Agents will be charged according to the unit of 'billed sessions' (see below for definition).

| Tenant offer summary | | |
|----------------------|---------------------|--|
| SKU Name | Power Virtual Agent | |
| License type | Tenant license | |

A user license (called Power Virtual Agent User License) is required for each user authoring bots with Power Virtual Agents. Available at no additional cost, the license can be assigned to users by the administrator in the admin portal. We recommend acquiring the tenant license (with capacity add-on if needed) and user licenses as part of a single transaction to simplify onboarding to Power Virtual Agents.

² Within app context

Summary of Power Virtual Agents entitlements

| Plans and capabilities | | Power Virtual Agents entitlements |
|--|---|---|
| Create and maintain intelligent chatbots | Deploy chatbots in all channels | • |
| Chat Sessions | Sessions / tenant / month ^{1,2} | 2k |
| Create flows | Automated, instant, scheduled, and business process flows | Within the context of Power Virtual Agents bots |
| | Standard connectors | • |
| Connect to your data | Premium and custom connectors | • |
| | On-premises data gateway | • |
| Store and manage data Dataverse (formerly Common Data Service) use rights | | • |
| | Dataverse – Database Capacity | 10GB |
| Per license capacity | Dataverse – File Capacity | 20GB |
| rei licelise capacity | Dataverse – Log Capacity | 2GB |
| | Daily Power Platform requests | 30,000 |

¹ Please refer to this link for public documentation on service limits.

Billed session definition:

A billed session is an interaction between the user and the bot and represents one unit of consumption. The billed session begins when a user topic is triggered and ends when one of these conditions is met—either: The user's questions are answered; or the conversation exceeds 60 minutes or 100 turns*. There is no end user experience impact when exceeding 60 minutes or 100 turns; this simply counts as another billed session for reporting purposes.

*A turn is defined as one exchange between user and the bot (i.e. user sends a message to the bot and bot responds or vice versa). One billed session usually contains multiple turns.

Reference <u>link</u> for details.

Capacity enforcement

All Power Virtual Agents purchased capacity is enforced monthly and unused sessions do not carry over month to month.

Overage handling

While occasional and reasonable overages will be tolerated, customers exceeding purchased capacity should adjust their purchase quantity per standard Microsoft terms to remain in compliance.

Comprehensive monitoring, reporting and alerting mechanisms will be instituted to assist customers with managing Power Virtual Agents capacity. More stringent technical enforcement (including service denial) will result for usage that is significantly over the purchased capacity.

Power Virtual Agents for Teams use rights included with Office 365 licenses

Power Virtual Agents for Teams enables customers with select Office 365 licenses to build and deploy custom chatbots directly within Teams, using Dataverse for Teams. For a complete list of Office 365 licenses that include Power Virtual Agents for Teams use rights, please refer to Appendix B.

² Please see billed session definition table below to understand how sessions are defined and counted.

Summary of Power Virtual Agents for Teams use rights included with Office 365 licenses

| Plans and capabilities | <u> </u> | Power Virtual Agents for Teams use rights within Office 365 licenses |
|------------------------|---|--|
| Create and maintain | Deploy chatbots in Teams | • |
| intelligent chatbots | Deploy chatbots in all channels | - |
| Chat Sessions | Sessions / tenant / month ¹ | Unlimited (Teams only) |
| Create flows | Automated, instant, scheduled flows | Within the context of Power Virtual Agents bots |
| | Business process flows | - |
| | Standard connectors | • |
| Connect to your data | Premium and custom connectors ² | - |
| | On-premises data gateway | - |
| Store and manage data | Utilize Dataverse for Teams (use for chatbots in Teams only) ^{3,4,5} | Select Office 365 licenses |
| Store and manage data | Dataverse (formerly Common Data Service) use rights | - |
| | Dataverse – Database Capacity | - |
| Por license capacity | Dataverse – File Capacity | - |
| Per license capacity | Dataverse – Log Capacity | - |
| | Daily Power Platform requests ⁶ | 2,000 |

¹Included sessions are Teams-only; paid capacity utilizing premium functionality can be used for all channels (incl. Teams), which consumes paid session capacity. Please refer to https://aka.ms/PVAServiceLimits for public documentation on service limits.

²Customers can publish their Azure backend service as APIs and export these APIs to the Power Platform as custom connectors via Azure API Management. Customers with eligible Office 365 licenses that include Dataverse for Teams can use these connectors for custom applications, flows, and chatbots running in Teams and to connect Azure backend services, not on-premises or 3rd party clouds. Please see Azure API Management page and technical documentation https://axa.ns/pvases-nt/4 are the second connectors of the connector

³Dataverse for Teams is a built-in flexible datastore that provides data storage and a one-click solution for app deployment in Teams. For a complete list of Office 365 licenses that include Dataverse for Teams use rights, please refer to <u>Appendix B.</u>

⁴Each Dataverse for Teams environment uniquely maps (1:1) to a Teams team and can store up to 1,000,000 rows based on typical usage. Please refer to the public link <u>here</u> for the details on Dataverse for Teams capacity and service limits.

⁵Dataverse for Teams does not grant additional entitlements with standalone Power Platform licenses but supports premium functionality that comes with corresponding license. Example: In a given Dataverse for Teams environment, accessing premium connectors in the context of a chatbot requires tenant to be licensed by paid Power Virtual Agents plan.

⁶Usage capacity is across Power Apps, Power Automate, and Power Virtual Agents; "Power Apps and Power Automate capacity addon" can be purchased to increase daily service limits. More details at http://aka.ms/platformlimits

Power Virtual Agents use rights included with Dynamics 365 licenses

Select Dynamics 365 licenses include limited Power Virtual agents use rights and session capacity for the purpose of extending Dynamics 365 application(s). Please Dynamics 365 Licensing Guide for information related to these entitlements.

Subscription Capacity

Power Apps, Power Automate, and Power Virtual Agents default subscription capacities leverage the same tenant and infrastructure and will accrue across one tenant. Every tenant with a Power Apps, Power Automate or Power Virtual Agents license receives default capacity. In addition, for each Power Apps per user, Power Apps per app, Power Automate per user, and Power Automate per flow plan license there is additional capacity added to the tenant.

Common Data Service is being rebranded as Microsoft Dataverse. For capacity and service limits regarding Dataverse for Teams, please refer to the public documentation here.

| Power Apps Default Capacity per tenant | Default per user | Default per app | Accrued per user | Accrued per app |
|--|---------------------|--------------------|---------------------|--------------------|
| Dataverse Database capacity | 10GB | 5GB | 250MB | 50MB |
| Dataverse File capacity | 20GB | 20GB | 2GB | 400MB |
| Dataverse Log capacity | 2GB | 2GB | - | - |

| Power Automate Default Capacity per tenant | Default per user | Default per flow | Accrued per user | Accrued per flow |
|--|---------------------|---------------------|---------------------|---------------------|
| Dataverse Database capacity | 10GB | 5GB | 250MB | 50MB |
| Dataverse File capacity | 20GB | 2GB | 2GB | 200MB |
| Dataverse Log capacity | 2GB | 200MB | - | - |

Note, customers may have as many flows as needed per-flow plan. Each flow will increase capacity limits.

| Power Virtual Agents Default Capacity per tenant | Default per tenant |
|--|-----------------------|
| Dataverse Database capacity | 10GB |
| Dataverse File capacity | 20GB |
| Dataverse Log capacity | 2GB |

Power Apps, Power Automate, Power Virtual Agents and Dynamics 365 Sales, Customer Service, and Field Service applications leverage the same tenant and infrastructure. Dataverse capacity (database, file and log formats) is pooled across the tenant and shared amongst relevant application workloads.

There are additional Microsoft subscriptions beyond Power Platform that grant Dataverse capacity entitlements. Please see <u>this page</u> for details related to Project Online, as well as the <u>Dynamics 365</u> <u>Licensing Guide</u> for information related to other entitlements.

Dataverse allows integration with Outlook and SharePoint.

Dataverse capacity - Capacity types and Purpose

| Туре | Purpose |
|----------|---|
| Database | Stores and manages table definitions and data |
| File | Store attachments to notes or emails in Dynamics 365 Sales, Customer Service, and Field Service applications and Power Apps. These include documents, image files, videos, PDF files and other crucial files needed in an organization. |
| Log | Records table and column data changes over time for use in analysis and reporting purposes. Log capacity is designed to help organizations meet their auditing, compliance, and governance policies |

The first subscription of Power Apps OR Power Automate OR Power Virtual Agents OR Dynamics 365 Sales, Customer Service, and Field Service provides the one-time default capacity entitlement for the tenant. For example, if a new customer purchases "Power Apps per user plan", the tenant will receive 10GB of default Dataverse Database capacity. Additional subscriptions do not add to the tenant's default capacity.

When additional subscriptions are added to the tenant, additional Dataverse capacity may accrue to the tenant.

Example:

Let's assumed that a new customer starts by purchasing 10 Power Apps per user licenses and 20 Power Apps per app licenses. In this case, the total tenant wide pooled capacity will be as follows (note 1GB = 1,024MB):

| Default and Accrued Capacity Allocation | Default/ tenant | Accrued/10 Enterprise USL | Total Tenant wide capacity |
|---|--------------------|----------------------------|-------------------------------|
| Dataverse Database Capacity | 10GB | 10*250MB + 20*50MB = 3.5GB | 10GB + 3.5GB = 13.5GB |
| Dataverse File Capacity | 20GB | 10*2GB + 20*400MB = 28GB | 20GB+28GB = 48 GB |
| Dataverse Log Capacity | 2GB | NA | 2GB |

Capacity Add-ons

If additional subscription capacity (such as additional database or file capacity) is required, these optional add-on licenses can be added to your subscriptions. Subscription add-ons apply across tenant and are not tied to a specific user. Subscription add-ons can be purchased at any time and remain a part of the subscription for the remainder of the subscription term.

Dataverse (Common Data Service) Capacity Add-ons

Apps or flows utilizing Dataverse (formerly Common Data Service) will consume varying quantities of Database Capacity, File Capacity, and Log Capacity and may require different kinds of Power Apps and Power Automates environments. Apps may utilize flows, or flows may be run separately from apps.

Each type of per user license (Office 365, Dynamics 365 applications, standalone Power Apps and Power Automate Plan licenses) include capacities of one or more of these basic resources. These entitlements are pooled, and shared across users, at the customer tenant level.

| Subscription Capacity/tenant | Additional Increment |
|---|----------------------|
| Dataverse (Common Data Service) Database capacity | 1GB |
| Dataverse (Common Data Service) File capacity | 1GB |
| Dataverse (Common Data Service) Log capacity | 1GB |

Please note that Dataverse (formerly Common Data Service) capacity add-ons do <u>not</u> apply to Dataverse for Teams scenarios (i.e. when a Dataverse for Teams environment reaches its limit, customers need to step up to standalone Power Apps, Power Automate, or Power Virtual Agents plans for additional capacity).

Al Builder capacity add-on

Service overview

Al Builder helps empower everyone – regardless of their technical experience to work with Artificial Intelligence (Al). This solution helps easily add Al capabilities to both apps and business processes. Al Builder supports various scenarios such as predictions, business card, and many more. For more information on Al Builder, please visit https://PowerApps.microsoft.com/ai-builder/

Licensing overview

Al Builder is licensed as an add-on to standalone Power Apps and Power Automate licensing as well as Dynamics 365 licenses.

Al Builder is licensed on a capacity basis. Al Builder capacity is expressed in the form of "service credits". Service credits serve as the single (common) currency across all the scenarios supported by Al Builder. Available service credits are deducted when Al Builder services are used. Different scenarios (for example, forms processing, prediction, etc.) burn down service credits at different rates.

Customers should purchase the appropriate number of Al Builder capacity add-on units based on anticipated usage across all scenarios.

| Offer Details | | |
|--------------------------|--|--|
| SKU Name | Al Builder capacity add-on | |
| License type | Tenant wide capacity license | |
| Entitlement | 1 million monthly service credits | |
| Qualifying base licenses | Power Apps, Power Automate and Dynamics 365 licenses | |

Each unit of "Al Builder capacity add-on" includes 1 million service credits per month. For example, a customer requiring 4.7 million service credits per month (based on anticipated usage), should purchase 5 units of "Al Builder capacity add-on".

Note:

- Purchased service credits can be used from Al Builder models included within Power Automate,
 Power Apps and Dynamics 365 applications
- Service credits are deducted / consumed for both training and production usage
- Service credits are pooled across the tenant

Capacity enforcement

For Al Builder capacity add-on SKUs, purchased capacity is enforced monthly and unused service credit do not carry over month to month.

Overage handling

While occasional and reasonable overages will be tolerated, customers exceeding purchased capacity should adjust their purchase quantity per standard Microsoft terms to remain in compliance.

Comprehensive monitoring, reporting and alerting mechanisms will be instituted to assist customers with managing AI Builder capacity. More stringent technical enforcement (including service denial) will result for usage that is significantly over the purchased capacity.

Assignment of purchased capacity

Assignment of purchased capacity to appropriate Power Automate, Power Apps applications and Dynamics 365 workloads is managed in product. Assignment helps ensure capacity for critical AI models. The minimum capacity to be assigned is 1 service credit.

Power Apps and Power Automate capacity add-on

Power Apps and Power Automate capacity add-on increases the daily Power Platform requests for Power Apps, Power Automate, Power Virtual Agents, and Dynamics 365 users/workloads that need more usage capacity than their allocation. For more details on service limits and to learn about daily service limits applicable to various licenses, please visit http://aka.ms/platformlimits

| Offer details | | |
|----------------------|--|--|
| SKU Name | Power Apps and Power Automate capacity add-on | |
| Base licenses | Power Apps, Power Automate, Power Virtual Agents, Office 365 and Dynamics 365 licenses | |
| Capacity entitlement | Additional 10,000 daily Power Platform requests per unit | |
| Capacity assignment | In product | |

Capacity enforcement

For Power Apps and Power Automate capacity add-on SKUs, purchased capacity is enforced daily and unused/unassigned Power Platform requests do not carry over from day to day. Also, the assigned capacity is specific to a user/flow

Overage handling

While occasional and reasonable overages will be tolerated, customers exceeding licensed capacity should adjust their purchase quantity per standard Microsoft terms to remain in compliance.

Assignment of purchased capacity

Upon purchase of the add-on subscription, the tenant admin will need to assign the purchased capacity to specific users and/or flows. Minimum capacity that needs to be assigned is 1,000 daily Power Platform requests.

Power Virtual Agents capacity add-on

Power Virtual Agents capacity add-on increases the number of chat bot sessions and daily Power Platform requests per tenant.

| Offer details | | |
|-------------------------------|-------------------------------------|--|
| SKU Name | Chat session for Virtual Agent | |
| Purchase requirement | Power Virtual Agents | |
| Capacity entitlement | 1000 Chat sessions / tenant / month | |
| Daily Power Platform requests | 15,000 | |

Trial and Implementation

Free Trials

Sign-up for a free trial of Power Apps, Power Automate or Power Virtual Agents for details:

- Power Apps here
- Power Automate here
- Power Virtual Agents <u>here</u>

Development and Testing with Power Apps and Power Automate

The free Community Plan is intended for individual use allowing developers to learn and build skills on Power Apps, Power Automate and Dataverse (formerly Common Data Service). To learn more, click <u>here</u>.

Power Platform Service Support

Support Plans

The benefits included in the <u>Subscription Support Plan</u> are applicable for customers who license Power platform solutions via MOSP, EA, MPSA, EAS, and EES. Learn more about Dynamics 365, Power Apps, Power Automate, and Power Virtual Agents Support <u>options</u>:

- Professional Direct Support
- Enterprise Solutions Unified Support

Pricing

Power Apps, Power Automate and Power Virtual Agents price lists are located here:

- Power Apps: https://powerapps.microsoft.com/pricing
- Power Automate: https://flow.microsoft.com/pricing
- Power Virtual Agents: https://go.microsoft.com/fwlink/?linkid=2099502

Additional Resources

| Resource | Link | | | |
|------------------------------|--|--|--|--|
| Power Apps Service | https://powerapps.microsoft.com/ | | | |
| Power Automate Service | https://flow.microsoft.com/ | | | |
| Power Virtual Agent Service | https://powervirtualagents.microsoft.com/ | | | |
| Dynamics 365 Licensing Guide | https://go.microsoft.com/fwlink/?LinkId=866544&clcid=0x409 | | | |

Appendix A: Terminology and Custom Tables

Administration: Administration is critical in order to establish boundaries and policies around the use of Power Apps in organizations

- Manage environments space to store, and manage, and share data, apps, and flows
- Data policies create and enforce policies that define how data can be shared

App (definition of Power Apps per app): An "app" is a combination of Power Platform assets that solves a specific business scenario

- Each "per app" license provides use rights to 1 Portal and 2 custom apps (model driven and/or canvas)
- No limits on other components (e.g., forms, dashboards, etc.)

Application Program Interface (API): Any form of application programming interface that provides access to a Microsoft service and any associated tools, including sample code that enables interactions with Microsoft's services, and documentation that Microsoft makes available under these TOU, and includes all elements, components, and executables of such API.

Application Types:

- Canvas Apps: Design and build a business application from a canvas in Microsoft Power Apps without writing code in a traditional programming language. Design the application by dragging and dropping elements onto a canvas, the designer has complete control over app layout.
- Model-driven Apps: Design is a component-focused approach to app development based on data
 model and business processes. Unlike canvas app development where the designer has complete
 control over application layout, with model-driven apps much of the layout is determined for you
 and largely designated by the components you add to the application.

Connector: It provides a way for users to connect their business data and leverage a set of pre-built actions and triggers to build their applications and workflows. Examples of connections: Dataverse (formerly Common Data Service), SharePoint, SQL, OneDrive, Excel, Dynamics 365.

- Standard Connector: Data sources within the Microsoft 365 ecosystem. Examples: Excel, Outlook, SharePoint, LinkedIn. A list of standard connectors here.
- Premium Connector: Business systems beyond Microsoft 365. Examples: DocuSign, Zendesk, Jira Software.
- **Custom Connector:** To support more tailored scenarios, you can build custom connectors with their own triggers and actions. These connectors are function-based data is returned based on calling specific functions in the underlying service. Example: Services that are not available as prebuilt connectors.
- On-premises Connector: Access on-premises data using a gateway. Example: Microsoft SQL Server.

CRUD: Create, read, update, and delete operations.

Dataverse (formerly Common Data Service): Dataverse lets you store and manage data that's used by business applications.

Dataverse for Teams, built atop Dataverse, delivers a built-in low code data platform for Microsoft Teams, and provides relational data storage, rich data types, enterprise grade governance, and one-click solution deployment.

Dataverse is designed to be used in any application (not just Teams) and includes additional security features such as auditing, sharing, column level and hierarchical security. For a detailed comparison on Dataverse for Teams and Dataverse capabilities, please refer to the public documentation here.

Desktop flow: A feature in Power Automate targeting the RPA market by enabling legacy apps to be automated via GUI vs API.

 Processes executed via desktop flows can be contained within a broader API-based automation scenario, or exist standalone

Flow (definition of flow within app context): For both triggers and actions, flows included within an embedding application can connect

- To any data source within the use rights of the embedding application
- Directly with the embedding application (via built in trigger/action)

Robotic Process Automation (RPA): A market for process automation that encompasses the use of an application's graphical user interface (GUI), where a user records a series of steps/actions/tasks for the automation technology to then perform as a process by repeating directly in the GUI.

RPA robot or "bot": A GUI-based process running on a desktop or virtualized environment

- **Attended bot:** Triggered by an explicit user action on their workstation, i.e. a local or remote desktop
 - o Must operate concurrently with the user on the same workstation
 - Can run more than one discrete process, but each process must be serialized to run sequentially
- **Unattended bot:** Runs autonomously without requiring user actuation
 - o Can be deployed on a local or remote desktop, or other virtualized environment
 - Can run more than one discrete process, but each process must be serialized to run sequentially
 - Concurrent instances of a singular process require an additional unattended bot for each instance

Tables: A set of records used to store data, similar to how a table stores data within a database. Tables let you model your business data for use within your organization business applications. Examples of tables: Account, Contact, Lead, Opportunity.

- Standard tables: Dataverse (formerly Common Data Service) provides set of business tables, out of the box, that represent most commonly used tables across business applications. Examples: Account, Appointment, Contact, Email, etc.
- Custom tables: Tables that are created by the customer/partner for a specific business need. For example, type of machine is not a standard table, so you can create it as a custom table.
- Restricted tables: Tables that requires a Dynamics 365 license for full access. Examples: Case, SAL, Knowledge Articles. For list of restricted tables click here.
- Complex tables: These are tables that use complex server-side business logic. Any table (whether standard or custom) becomes complex once the customer/partner associates the table with the custom business logic. Example: any table that uses a real-time workflow or code plug-in.

Workflows:

- Background workflows: Task automation across systems and services. Runs in the background.
- Real-time workflows: Task automation across systems and services. Runs in a real time manner.
- Business process flows: Structured stateful human interactive workflows which are composed of multiple steps, allows branching/stage gating, and includes process KPIs and reporting.

Appendix B: Dynamics 365, Office 365, and Windows licenses that include Power Platform capabilities

Dynamics 365

| Qualifying License | Limited Use Rights Included with Qualifying License | | | |
|--|--|----------------|--|--|
| | Power Apps | Power Automate | | |
| Dynamics 365 Sales Enterprise | • | • | | |
| Dynamics 365 Sales Professional | • | • | | |
| Dynamics 365 Customer Service Enterprise | • | • | | |
| Dynamics 365 Customer Service Professional | • | • | | |
| Dynamics 365 Field Service | • | • | | |
| Dynamics 365 Project Operations | • | • | | |
| Dynamics 365 Team Members | • | • | | |
| Dynamics 365 Finance | • | • | | |
| Dynamics 365 Supply Chain Management | • | • | | |
| Dynamics 365 Commerce | • | • | | |
| Dynamics 365 Human Resources | • | • | | |
| Dynamics 365 Operations – Activity | • | • | | |
| Dynamics 365 Business Central | • | • | | |
| Dynamics 365 Business Central Team Members | • | • | | |

Microsoft 365*, Office 365, and Windows

| | Limited Use Rights Included with Qualifying License | | | | |
|---------------------------------|---|----------------|------------------|---------------------|---------------|
| Qualifying License | | Power Automate | | Power Virtual | Dataverse for |
| | Power Apps | Cloud flows | Desktop flows | Agents for Teams | Teams |
| Office 365 E1 | • | • | - | • | • |
| Office 365 E3 | ٠ | • | - | • | • |
| Office 365 E5 | • | • | - | • | • |
| Office 365 F3 | • | • | - | • | • |
| Microsoft 365 Business Basic | • | • | - | • | • |
| Microsoft 365 Business Standard | • | • | - | • | • |
| Microsoft 365 Business Premium | • | • | • | • | • |
| Microsoft 365 F1 | - | - | - | - | - |
| Microsoft 365 F3 | • | • | • | • | • |
| Microsoft 365 E3 | • | • | • | • | • |
| Microsoft 365 E5 | • | • | • | • | • |
| Windows 10 Pro | - | - | • | - | - |
| Windows Enterprise E3 | - | - | • | - | - |
| Windows Enterprise E5 | - | - | • | - | - |
| Office 365 A1 for Faculty | • | • | - | - | - |

| Office 365 A1 for Students | • | • | - | - | - |
|--|---|---|---|---|---|
| Office 365 A1 Plus for Faculty | • | • | - | - | - |
| Office 365 A1 Plus for Students | • | • | - | - | - |
| Office 365 A3 for Faculty | • | • | - | • | • |
| Office 365 A3 for Students | • | • | - | • | • |
| Office 365 A3 for Student Use Benefit | • | • | - | - | - |
| Office 365 A5 for Faculty | • | • | - | • | • |
| Office 365 A5 for Students | • | • | - | • | • |
| Office 365 A5 for Student Use Benefit | • | • | - | - | - |

^{*}Microsoft 365 is governed by the License Terms of the individual products and services comprising Microsoft 365, as modified by the License Terms in the Microsoft 365 Product Entry. For more information on Microsoft 365 and Office 365 Suites licensing channels and segment availability, refer to the <u>Product Terms and the Online Service Terms</u>.

Appendix C: Change Log

| Page | Topic | Change | Action | Date | |
|---------|-------------------------|-----------|---|------------|--|
| 8 | Power Apps Portals | Updated | Channels for per login add-on | June 2021 | |
| 11, 17 | Power Automate | New | Process Advisor | June 2021 | |
| Various | Microsoft Dataverse | Updated | Terminology change from entities to tables | May 2021 | |
| 19 | Power Virtual Agents | New | Power Virtual Agents use rights included with Dynamics 365 applications | May 2021 | |
| Various | Subscription capacity | Updated | Power Apps and Power Automate | May 2021 | |
| Various | Daily API request limit | Rebranded | Rebranded as Power Platform requests | May 2021 | |
| Various | Power Virtual Agents | Clarified | Daily API request limit | April 2021 | |
| 7 | Power Apps portals | Clarified | End user type | March 2021 | |
| Various | Power Automate | New | Power Automate use rights included with Windows licenses | March 2021 | |
| Various | Power Automate | Updated | UI flow taxonomy is updated as desktop flows | Dec 2020 | |
| Various | Dataverse for Teams | New | Power Apps and Automate use rights with Office 365 licenses | Nov 2020 | |
| Various | Common Data Service | Rebranded | Rebranded as Microsoft Dataverse | Nov 2020 | |
| 17 | Power Virtual Agents | New | Power Virtual Agents for Teams use rights included with Office 365 licenses | Nov 2020 | |
| 24, 25 | Appendix B | Clarified | Capabilities Included | Nov 2020 | |
| 21 | Additional Resources | Removed | Dynamics 365 Business Central and Mixed Reality Licensing Guide | Nov 2020 | |
| 10 | Power Automate | Updated | Power Automate per flow SKU name | Oct 2020 | |
| Various | Power Automate | Clarified | Flow type taxonomy | Oct 2020 | |
| 15 | Power Virtual Agents | Clarified | Flow use rights | Oct 2020 | |
| 22 | Appendix B | Removed | Section and tables are removed | Oct 2020 | |
| Various | Power Automate | Clarified | Flow type taxonomy | Aug 2020 | |
| 10 | Power Automate | Clarified | WinAutomation client capabilities | Aug 2020 | |
| 4,5 | Power Apps | Clarified | Power Automate use rights in Power Apps plans | Aug 2020 | |
| 7 | Power Apps Portals | Clarified | End User Type/External users | Aug 2020 | |
| 23 | Appendix C | Updated | Qualifying Office 365 licenses | July 2020 | |
| 14 | Power Virtual Agents | Clarified | Licensing Overview | July 2020 | |
| 14 | Power Virtual Agents | Clarified | Licensing Overview | May 2020 | |
| 15 | Power Virtual Agents | Clarified | Session definition | May 2020 | |
| 23 | Appendix C | Updated | Qualifying Office 365 licenses | May 2020 | |

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