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Using This Guide

Use this guide to improve your understanding of how to license Microsoft Dynamics 365 Business Central 365 on-premises under the Perpetual Licensing or the Subscription Licensing model.

This document does not apply to Microsoft Dynamics AX, Microsoft Dynamics GP, Microsoft Dynamics NAV, Microsoft Dynamics SL, Microsoft Dynamics 365 for Operations, on-premises, or Microsoft Dynamics 365 (On-Premises). This guide is not intended to influence the choice of Microsoft Dynamics products and services. The examples presented in this guide are illustrative. Microsoft Corporation reserves the right to review and/or update the existing version of this document without any advance notice.

For help determining the right technology solution for any given organization, including the license requirements for a specific product or scenario, consult with your Microsoft Dynamics Certified Partner.

This guide does not supersede or replace any of the legal documentation covering use rights for Microsoft products. Specific product license terms are detailed in the Software License Terms (SLT) document, which is available at https://go.microsoft.com/fwlink/?linkid=2009120&clcid=0x409.

License Keys vs. License Entitlements

An important distinction to make is between license keys (activation keys) and license entitlements. You use license keys to activate the Microsoft Dynamics software. License entitlements are what you are entitled to run, and use based on the licenses you have acquired as described in the SLT.

Introduction to Dynamics 365 Business Central on-premises

Dynamics 365 Business Central on-premises fits the needs of midsize businesses with core business needs. It helps organizations connect their financials, sales, purchase, inventory, projects, service, and operations.

With Dynamics 365 Business Central on-premises, you must license at least one of Dynamics 365 Business Central Essentials or Dynamics 365 Business Central Premium users. Additional access to the service functionality by other users is licensed with Dynamics 365 Business Central Team Members.

Business Central functionality is delivered through the Dynamics 365 Business Central Essentials or Premium User.

Dynamics 365 Business Central:

Dynamics 356 Business Central on-premises

Dynamics 356 Business Central Premium

Dynamics 365 Business Central Essentials

Dynamics 365 Team Members

Hereinafter written as:

Business Central on-premises

Premium

Essentials

Team Members

Figure 1: Business Central on-premises Users Overview



How to buy Business Central on-premises

Licensing Programs

Business Central on-premises licenses are only available through the Dynamics Price List (DPL) and licensed through one of two licensing models: Perpetual Licensing and Subscription Licensing:

- Perpetual Licensing, you license the software with permanent usage rights. You can use the licensed version of the software for as long as you choose. Perpetual Licensing might be for you if you prefer an upfront investment or if you want to manage the solution internally, and will run the software on your premises (or, subject to license mobility rights, have it hosted by a third party Infrastructure as a Service [laaS] provider acting as your agent).
- Subscription Licensing, you license non-perpetual rights to use the software, meaning you can use the software only during the term of the agreement secured by periodic payments. This model lowers your initial licensing costs and provides you with the flexibility to increase or decrease subscription license counts from one subscription term to the next. You can use Subscription Licensing when you want to have the ERP solution hosted and managed as Software as a Service (SaaS) by your partner or any third party. Alternatively, the software may be deployed on your premises, provided that your Business Central on-premises partner provides day-to-day management services and maintains sole control over the solution.

There are significant licensing differences between Perpetual Licensing and Subscription Licensing, as illustrated below.

	Perpetual	Subscription
Self-managed, on-premises deployment	✓	
Self-managed, hosted deployment (laaS)*	✓	
Partner-managed, on-premises deployment		✓
Partner-managed, partner-hosted deployment (SaaS)		✓
Own your licenses	✓	
Lease your licenses		✓
Per User access licenses	✓	✓

^{*}Requires an active enhancement Plan

International Availability

Country, language, and localization availability for Business Central on-premises is available here.

How to License Business Central on-premises

Business Central on-premises offers two types of access licenses: Named Client Access Licenses (CALs), only available under the Perpetual Licensing model, and User Subscription Access Licenses (SALs), only available under the Subscription Licensing model.

Named CALs are assigned on a "named user" basis, meaning each user requires a separate user License; named user licenses cannot be shared but an individual with a named user license may access the service through multiple devices.

User SALs, only available in the subscription Licensing model, grant individual users the right to access the application irrespective of the number of users simultaneously accessing the application. Like named

CALs, a unique user SAL must be assigned to each individual user that will access the solution functionality. SALs are specific to an individual and cannot be shared.

Licensing Requirements for Internal Users

Business Central on-premises has two types of users:

- Full users: receive unrestricted direct or indirect access to all of the functionality in the licensed server software including setting-up, administering, and managing all parameters or functional processes across the ERP Solution. Full users perform tasks across the ERP Solution using all the functionality included with either the Essentials or Premium user and require more write capabilities that those available to Team Members. Every Essentials user requires an Essentials user license and every Premium user requires a Premium user license.
- Team Members: significant percentage of users in an organization and may consume data or reports from line of business systems, complete light tasks but don't require full user capabilities. The Team Members license entitles the user to perform Team Members user tasks across the ERP Solution using the same functionality footprint available to the Essentials and Premium users. Every Team Members user requires a Team Members user license.

Perpetual Licensing

With Perpetual Licensing, you license the desired solution functionality and access to that functionality is secured by licensing access licenses.

It is now easy for small and midsize businesses to quickly and affordably get started with Perpetual Licensing. The Essentials user gives customers all setup utilities, provides usage rights to core financial, sales and opportunity, supply chain and inventory, and project management functionalities. The Premium user include everything in the Essentials user, plus service management and manufacturing.

Under Perpetual Licensing, you license full access to the solution with full named CALs and limited access to the solution with Team Members CALs. When assigning security rights to users, the system administrator will designate each user as a full user or a Team Members user.

Note, you may not mix and match Essentials and Premium users. You must license Essentials or Premium users but not both. Customers can move their users from Essentials to Premium if they move all users at one time. Contact your ROC for more information.

You must acquire and assign an access license to each user that accesses the ERP solution directly or indirectly.

Deploying Your Self-Managed Solution in an IaaS Environment

If you have an active enhancement plan, you have the licensing flexibility you need to manage your own solution, but deploy it in an laaS environment, such a Microsoft Azure. Through the License Mobility rights included with your enhancement plan, you may reassign your ERP solution licenses to:

- Any servers running physical operating system environments (OSEs) or virtual OSEs dedicated to you and located within the same Server Farm as often as needed, or
- From one Server Farm to another, but not on a short-term basis (i.e., not within 90 days of the last assignment).

Business Central on-premises may be deployed in a multitenant environment where, by definition, the OSE is not dedicated to you. In such case, you are required to install your license key in the tenant database. This exception to the license mobility requirement that the OSE be dedicated to you only applies to the Business Central on-premises software and not to any of the other Microsoft components required for your ERP solution to run.

SQL Server Runtime use licenses, received via Order Central, do not qualify for license mobility rights. If you are deploying your ERP solution in an laaS environment, you will be required to license SQL through other licensing programs.

"Server Farm" means a single data center or two data centers each physically located:

- In a time zone that is within four hours of the local time zone of the other (Coordinated Universal Time (UTC) and not DST), and/or
- Within the European Union (EU) and/or European Free Trade Association (EFTA).

Subscription Licensing

With Subscription Licensing, customers subscribe to the rights to use Microsoft software and services instead of owning them.

To choose the appropriate SAL type, determine the functionality you require for the ERP solution. If you require only the functionality included with the Essentials user, then license the Essentials user SALs (or a combination of the Essentials User SALs and Team Members Use SALs). If you require the functionality of the Premium user, then license the Premium user SALs (or a combination of the Premium user SALs and Team Members user SALs).

Refer to <u>Appendix B</u>: Essentials and <u>Appendix C</u>: Premium and Configuration Components for the included functionality.

Note: Business Central on-premises includes at no charge, one SAL for an external accounting user using the client software only for the sole purpose of providing supplemental professional accounting or bookkeeping services related to the auditing process, and one SAL for a system administrator user for an employee of your Microsoft Dynamics partner to manage your application and provide support.

Subscription Licensing Term

Business Central on-premises is licensed on a monthly basis, giving you the flexibility to adapt your SAL counts from one month to the next as required by your changing business trends.

When adding SALs, the cost of the license will be pro-rated based upon the time remaining in the current month's term (based on a standardized 30-day month). So, for example, if there are 10 days left until the end of the term, you will pay the monthly charge divided by 30 times 10. When removing SALs, the reduced SAL count takes effect at the start of the subsequent monthly term. The only commitment for subscription licensing is a full month term so, except for having to let your subscription run its course until the end of the current term, you can cancel at any time without any penalties.

Minimum License Purchase Requirement

There are no minimum license purchase requirements. Note, customers may not mix and match Essentials and Premium users. Customers must license either Essentials or Premium users, not both.

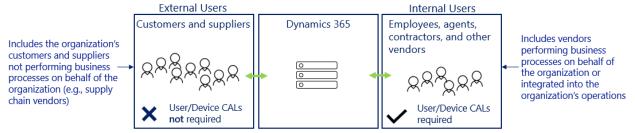
Licensing Requirement for External Users

Your customers are external users. Essentials and Premium licenses include the rights for an unlimited number of external users to access the ERP solution without the need for individual Access Licenses as long as following two restrictions are met:

- External users cannot use any clients provided by the Business Central on-premises, such as the Business Central on-premises Windows client, the Business Central on-premises Web client, the Business Central on-premises for Windows, the Business Central on-premises for iPad or iPhone app, or the Business Central on-premises for Android Tablet or Phone app.
- External user access does not extend to the customer or the customer's affiliate's contractors, vendors, or agents providing business processes on the customer's behalf or using Dynamics 365 to manage any portions of their business. In this sense, the customer may not use Dynamics 365 to provide business process outsourcing services to its clients.

Your system administrator designates external users in the user table by assigning such users an external user designation.

Figure 2: External vs Internal users



Multiplexing

Multiplexing refers to the use of hardware or software that a customer uses to pool connections, reroute information, or reduce the number of devices or users that directly access or use Business Central onpremises Server. Multiplexing does <u>NOT</u> reduce the number of licenses of any type required to access the Business Central on-premises Server. Any user or device that accesses Business Central on-premises Server—whether directly or indirectly—must be properly licensed.

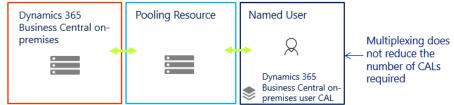
Business Central on-premises licenses are required for users or devices that directly input, query, or view data from the Business Central on-premises Server. Similarity, Business Central on-premises licenses are required for users or devices that input data into, query, or view data from Business Central on-premises Server through a pooling device. Pooled connections use a non-interactive user account in Business Central on-premises that can access the system but only via the web service layer. Internal users and devices accessing Business Central on-premises data indirectly through a portal or via an API to a separate software such Microsoft Outlook must also be properly licensed, regardless of if they are set up as a Business Central on-premises user in the server software. For example:

- Internal users and devices access Business Central on-premises data indirectly through a thirdparty application must still be properly licensed for Business Central on-premises
- Users or devices that access the software files, data, or content provided by the product that is made available through an automated process require Business Central on-premises licenses

• The number of tiers of hardware or software between the Business Central on-premises Server and the users or devices that ultimately use data, software, or functionality does not affect the number of licenses required.

For additional information about multiplexing refer to the Microsoft Volume Licensing <u>Brief</u> Multiplexing-CAL Requirements.

Figure 3: Multiplexing



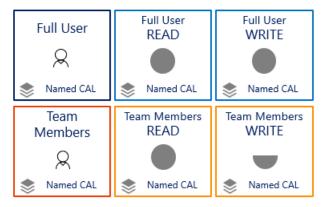
Note: Multiplexing does not reduce the number of user licenses required.

Business Central on-premises License Options

Team Members

The Team Members license is a license designed for users who are not tied to a particular function, but who require basic Business Central on-premises functionality.

Figure 4: Full User vs. Team Members Licenses



Team Members get restricted access to the ERP Solution to complete only the following tasks:

- "Read" access to any data contained in the ERP solution; and
- "Write" access to a maximum of 3 table objects with the following exceptions:
 - Team Members users are not authorized to write directly or indirectly to the following tables: General Ledger Entry (table number 17), Permission Set (table number 2000000004), Permission (table number 2000000005) or Access Control (table number 20000000053); and
 - o Tables described in <u>Appendix A</u>: Team Members User Included Tables do not count towards the 3 table objects.

Writing the transactions of a Team Members user to a temporary table then having a full user (or a system process) post those transactions to table 17 is an example of indirect write access to table 17, which is not permitted. Transactions created by a Team Members user are not considered indirect write access if:

- (i) they are needed by a full user as in an input to perform their job function, and
- (ii) transactions are processed individually (not in a batch).

The Team Members user included tables should allow you to perform the following tasks:

Sales

- (i) Create a customer with relevant contact details, based on a template or from scratch.
- (ii) Create an opportunity for an existing campaign, and relate it to sales quotes or orders
 - a. Quotes:
 - i. Create a sales quote for an existing or a new customer
 - ii. Send a sales quote by email, send it for approval, or convert it to a sales order
 - b. Orders:
 - i. Create a sales order for an existing or a new customer
 - ii. Send a sales order for approval

Purchase

- (i) Create a vendor with relevant contact details, based on a template or from scratch
- (ii) Create a purchase order for an existing or a new vendor
- (iii) Send a purchase order for approval

Other Tasks

- (i) Fill in an existing timesheet
- (ii) Perform document capture expense reporting by scanning an invoice to create an incoming document

Role Centers

(i) Use the charts on two role centers: order processor (for sales scenarios) and purchasing agent (for purchase scenarios)

However, if your specific deployment requires more than 3 tables not part of the included range to fulfill these tasks, a full user will be required. Any access beyond these limitations requires full user access.

When assigning security rights to users, the system administrator will designate them as full users or Team Members Users.

Full Users

Business Central on-premises is a comprehensive business management solution for SMBs that can be licensed two ways:

Essentials

For more sophisticated processes, yet simple enough to be managed in one solution, Essentials provides:

(i) Financial management

- (iii) Supply chain and inventory management
- (ii) Sales and opportunity management
- (iv) Project management

Premium

Premium includes Essentials capabilities and adds key functionality for manufacturing and service order management:

- (i) Service management
- (ii) Manufacturing

Business Central on-premises per named user license provides users with unrestricted access to the functionality included in Business Central on-premises Team Members and full user license.

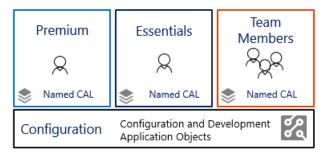
Business Central on-premises includes at no charge, one license for an External Accountant user and one license for a System Administrator user. External Accountant licenses are for the sole purpose of providing supplemental professional accounting or bookkeeping services related to the auditing process. System Administrator license is for an employee of your Microsoft Dynamics partner to manage your application and provide support.

Note: Licenses for additional software required to run the solution, such as Microsoft Windows Server, Microsoft SQL Server, and Microsoft SharePoint Server, are not included with the Essentials, the Premium, or the Team Members licenses. You need to license any additional software according to their applicable license terms. See <u>Licenses</u> for Additional Software for more information.

Customizing the Business Central on-premises Solution

A suite of tools is available to help partners customize your Business Central on-premises solution. Your partner may license application objects as needed to modify the solution to your specific requirements. If you are a larger customer with your own IT department, please ask your partner about Application Builder and Solution Developer, two functionality modules designed to give you the tools to modify your solution on your own.

Figure 5: Adding Customization



Other Product Licenses

Microsoft Power BI in Dynamics 365

Business Central on-premises users are not provided with any standalone or general-purpose Power BI license or use rights. Customers who require Power BI Pro will need to license and pay for it separately.

Business Central on-premises include an option to embed Power BI content as a product feature but require users to subscribe to Power BI (free user or Power BI Pro depending on content) separately to configure access to this content. More details are available in <u>this article.</u>

Licenses for Additional Software

Business Central on-premises relies upon SQL Server as an enabling technology. Organizations must be properly licensed, by purchasing the SQL Server and SQL CALs separately from the Business Central on-premises license, to access the Business Central solution. SQL Server and SQL CALs have their own license terms and conditions.

Licenses for additional software that may be required for the solution—such as Microsoft Windows Server and Microsoft SharePoint Server—and their corresponding Access Licenses are not included with the Business Central on-premises license. You must acquire any necessary licenses for these additional products under the licensing model for the particular product (which may be different than the model used for Business Central on-premises). To learn more or acquire licenses for additional software, find and contact a Microsoft Volume Licensing partner via:

https://www.microsoft.com/Licensing/how-to-buy/how-to-buy.aspx.

For example, five individuals are accessing the Business Central on-premises solution, which is connecting to a SQL Server database, through named CALs. Windows Server and SQL Server are being licensed through a server/CAL model, so the customer requires the appropriate number of Windows Server and SQL Server licenses and CALs. Because Windows Server and SQL Server CALs are also licensed on a Named User (or device) basis, each individual user (or device) requires a Windows Server and a SQL Server CAL along with the Microsoft Dynamics CAL.

For more information about licensing Windows Server and SQL Server, refer to https://www.microsoft.com/cloud-platform/default.aspx.

Licenses for other products required for the solution must be acquired separately in accordance with the applicable licensing requirements for these products.

Additional Resources

Microsoft Dynamics 365	https://www.microsoft.com/dynamics/default.aspx	
Software License Terms (SLT)	https://go.microsoft.com/fwlink/?linkid=2009120&clcid=0x409	
Cuppert	https://mbs.microsoft.com/customersource/Global/news-	
Support	events/news-events/news/Service-Plans	
CustomerSource	https://mbs.microsoft.com/customersource/	
Dynamics 365 Business Central Licensing Guide	https://go.microsoft.com/fwlink/?LinkId=871590&clcid=0x409	

Appendix A: Team Members User Included Tables

The following tables do not count towards the maximum of three permitted for Team Members in Business Central on-premises.

Table #	Table Name	Dated Added
18	Customer	Oct 2018
	Cust. Invoice Disc.	Oct 2018
	Vendor	Oct 2018
	Vendor Invoice Disc.	Oct 2018
	Sales Header	Oct 2018
	Sales Line	Oct 2018
	Purchase Header	Oct 2018
	Purchase Line	Oct 2018
	Purch. Comment Line	Oct 2018
	Sales Comment Line	Oct 2018
51	User Time Register	Oct 2018
	Batch Processing Parameter	Oct 2018
	Batch Processing Parameter Map	Aug 2019
	Account Use Buffer	Oct 2018
	Item Journal Line	Aug 2019
	Comment Line	Oct 2018
	Incoming Document	Oct 2018
	Incoming Document Attachment	Oct 2018
	ECSL VAT Report Line Relation	Oct 2018
	Resource	Aug 2019
167	Job	Aug 2019
204	Unit of Measure	Aug 2019
210	Job Journal Line	Aug 2019
222	Ship-to Address	Oct 2018
224	Order Address	Oct 2018
225	Post Code	Oct 2018
237	Job Journal Batch	Aug 2019
249	VAT Registration Log	Oct 2018
308	No. Series	Oct 2018
309	No. Series Line	Oct 2018
	Tax Setup	Aug 2019
336	Tracking Specification	Oct 2018
337	Reservation Entry	Oct 2018
348	Dimension	Oct 2018
	Dimension Value	Aug 2019
	Dimension Ledger Entry	Oct 2018
	Journal Line Dimension	Oct 2018
	Document Dimension	Oct 2018
	Production Document Dimension	Oct 2018
	Posted Document Dimension	Oct 2018
	G/L Budget Dimension	Oct 2018
	Excel Buffer	Aug 2019
	Service Contract Dimension	Oct 2018
	Change Log Setup	Aug 2019
	Change Log Setup (Table)	Aug 2019
	Change Log Setup (Field)	Aug 2019
	Change Log Entry	Oct 2018
	Approval Entry	Oct 2018
	Approval Comment Line	Oct 2018
472	Job Queue Entry	Oct 2018

Table #	Table Name	Dated Added
474	Job Queue Entry	Oct 2018
480	Dimension Set Entry	Oct 2018
481	Dimension Set Tree Node	Oct 2018
487	Business Chart User Setup	Oct 2018
725	Custom Address Format	Oct 2018
726	Custom Address Format Line	Oct 2018
730	Standard Address	Oct 2018
749	Date Lookup Buffer	Oct 2018
760	Trailing Sales Orders Setup	Oct 2018
762	Account Schedules Chart Setup	Oct 2018
763	Acc. Sched. Chart Setup Line	Oct 2018
770	Analysis Report Chart Setup	Oct 2018
771	Analysis Report Chart Line	Oct 2018
832	Workflows Entries Buffer	Oct 2018
869	Cash Flow Chart Setup	Oct 2018
880	Excel Template Storage	Oct 2018
900	Assembly Header	Oct 2018
901	Assembly Line	Oct 2018
904	Assemble-to-Order Link	Oct 2018
	Assembly Comment Line	Oct 2018
	Time Sheet Header	Oct 2018
951	Time Sheet Line	Oct 2018
952	Time Sheet Detail	Oct 2018
953	Time Sheet Comment Line	Oct 2018
954	Time Sheet Header Archive	Oct 2018
955	Time Sheet Line Archive	Oct 2018
956	Time Sheet Detail Archive	Oct 2018
957	Time Sheet Cmt. Line Archive	Oct 2018
959	Time Sheet Chart Setup	Oct 2018
	Job Task	Aug 2019
	Job Entry No.	Aug 2019
1173	Document Attachment	Oct 2018
	JSON Buffer	Oct 2018
	User Preference	Aug 2019
	Mini Last Used Chart	Oct 2018
	User Tours	Oct 2018
	Purch. Price Line Disc. Buff.	Aug 2019
	Sales by Cust. Grp.Chart Setup	Oct 2018
	Role Center Notifications	Aug 2019
	Net Promoter Score Setup	Oct 2018
	Net Promoter Score	Aug 2019
	Ess. Business Headline Per Usr	May 2020
	Headline RC Business Manager	Oct 2018
	Headline RC Order Processor	Oct 2018
	Headline RC Accountant	Oct 2018
	Headline RC Project Manager	Oct 2018
	Headline RC Relationship Mgt	Oct 2018
	Headline RC Administrator	Oct 2018
	Headline RC Team Member	Oct 2018
144/	Headline RC Prod. Planner	Oct 2018

Table #	Table Name	Dated Added
	Headline RC Service Dispatch	Oct 2018
	RC Headlines User Data	May 2020
	Product Video Buffer	Oct 2018
	Product video Category	Aug 2019
	Workflow Step Instance	Oct 2018
	Workflow Table Relation Value	Oct 2018
	Notification Entry	Oct 2018
	My Notifications	Aug 2019
	Notification Context	Oct 2018
	Workflow Event Oueue	Oct 2018
	Workflow Step Argument	Oct 2018
	Workflow Rule	Oct 2018
	Workflow Step Instance Archive	Oct 2018
	Workflow Step Argument Archive	Oct 2018
	Workflow Webhook Sub Buffer	Oct 2018
	Restricted Record	Oct 2018
	Office Admin. Credentials	Aug 2019
	Payroll Setup	Aug 2019 Aug 2019
	Import G/L Transaction	Aug 2019 Aug 2019
	Payroll Import Buffer	Aug 2019 Aug 2019
	Option Lookup Buffer	Oct 2018
	Deferral Header	Oct 2018
	Deferral Line	Oct 2018
	Assisted Setup	Aug 2019
	Aggregated Assisted Setup	Oct 2018
	Calendar Event	Oct 2018
	Calendar Event User Config.	Aug 2019
	O365 C2Graph Event Settings	Aug 2019 Aug 2019
	O365 Sales Event	Aug 2019
	O365 Sales Graph	Oct 2018
	Contact	Oct 2018
	Contact Alt. Address	Oct 2018
	Contact Alt. Addr. Date Range	Oct 2018
	Business Relation	Oct 2018
	Contact Business Relation	Oct 2018
	Contact Mailing Group	Oct 2018
	Contact Industry Group	Oct 2018
	Rlshp. Mgt. Comment Line	Oct 2018
	Attachment	Oct 2018
	Interaction Log Entry	Oct 2018
	Campaign Entry	Oct 2018
	Logged Segment	Oct 2018
	Segment History	Oct 2018
	To-do	Oct 2018
	Contact Duplicate	Feb 2020
	Cont. Duplicate Search String	Oct 2018
	Opportunity	Oct 2018
	Opportunity Entry	Oct 2018
	Document Dimension Archive	Oct 2018
	Sales Header Archive	Oct 2018
	Sales Line Archive	Oct 2018
	Purchase Header Archive	Oct 2018
	Purchase Line Archive	Oct 2018
	Contact Dupl. Details Buffer	Oct 2018
	Inter. Log Entry Comment Line	Oct 2018
	Purch. Comment Line Archive	Oct 2018
	Sales Comment Line Archive	Oct 2018
	Deferral Header Archive	Oct 2018

Table #	Table Name	Dated Added
	Deferral Line Archive	
		Oct 2018
	Integration Page	Oct 2018
	Integration Record	Oct 2018
	Integration Record Archive	Oct 2018
	Attendee	Oct 2018
	Employee	Oct 2018
	Alternative Address	Oct 2018
	Employee Qualifications	Oct 2018
	Employee Relative	Oct 2018
	Employee Absence	Oct 2018
5214	Misc. Article Information	Oct 2018
5330	Microsoft Dynamics 365	Aug 2019
	Connection Setup	-
	CRM Full Synch. Review Line	Oct 2018
	CRM Synch Conflict Buffer	Oct 2018
	Production Order	Aug 2019
	Prod. Order Line	Aug 2019
	Prod. Order Component	Aug 2019
	Picture Entity	Oct 2018
	Sales Invoice Entity Aggregate	Oct 2018
	Sales Invoice Line Aggregate	Aug 2019
	Purch. Inv. Entity Aggregate	Aug 2019
	Purch. Inv. Line Aggregate	Aug 2019
	Journal Lines Entity Setup	Aug 2019
	Tax Group Buffer	Aug 2019
	Account Entity Setup	Aug 2019
	Balance Sheet Buffer	Oct 2018
	Account Entity Setup Trial Balance Entity Buffer	Aug 2019 Aug 2019
	Dimension Set Entry Buffer	Aug 2019 Aug 2019
	Sales Order Entity Buffer	Oct 2018
	Aged Report Entity	Oct 2018
	Acc. Schedule Line Entity	Oct 2018
	Tax Area Buffer	Aug 2019
	Sales Quote Entity Buffer	Aug 2019
	Sales Cr. Memo Entity Buffer	Oct 2018
	Attachment Entity Buffer	Oct 2018
	FA Allocation Dimension	Oct 2018
	Manufacturer	Aug 2019
5765	Warehouse Request	Oct 2018
5766	Warehouse Activity Header	Oct 2018
5767	Warehouse Activity Line	Aug 2019
5770	Warehouse Comment Line	Aug 2019
5772	Registered Whse. Activity Hdr.	Oct 2018
5773	Registered Whse. Activity Line	Oct 2018
5806	Contact Duplicate Search	Oct 2018
	Item Charge Assignment (Sales)	Oct 2018
	Inventory Period	Oct 2018
	Power BI User Configuration	Oct 2018
	Power BI Report Labels	Oct 2018
	Power BI Report Uploads	Oct 2018
	Power BI Ongoing Deployments	Oct 2018
	Power BI Service Status Setup	Oct 2018
	Power BI Customer Reports	Oct 2018
	Lot No. Information	Aug 2019
	Whse. Item Tracking Line	Oct 2018
	Sales Price Sales Line Discount	Oct 2018
7004	Sales Lille DISCOUIIL	Oct 2018

Table #	Table Name	Dated Added
7012	Purchase Price	Oct 2018
	Purchase Line Discount	Oct 2018
	Item Budget Dimension	Oct 2018
	Warehouse Journal Batch	Oct 2018
	Warehouse Journal Line	Oct 2018
	Warehouse Entry	Oct 2018
	Warehouse Register	Oct 2018
	Posted Whse. Receipt Header	Oct 2018
	Posted Whse. Receipt Line	Oct 2018
	Warehouse Shipment Header	Oct 2018
	Warehouse Shipment Line	Oct 2018
	Posted Whse. Shipment Header	Oct 2018
	·	
	Posted Whse. Shipment Line	Oct 2018
	Whse Pick Persuast	Oct 2018
	Whse. Pick Request Whse. Worksheet Line	Oct 2018
		Oct 2018
	Whse Internal Put-away Header	Oct 2018
	Whse. Internal Put-away Line	Oct 2018
7354		Oct 2018
	MS-Event Emitter Event Codes	Oct 2018
	Record Set Definition	Aug 2019
	Record Set Tree	Aug 2019 Oct 2018
	Field Buffer	
	Config. Tmpl. Selection Rules	Oct 2018
	User Group Member User Group Access Control	Aug 2019
	User Group Permission Set	Aug 2019 Aug 2019
	Subscription Plan	Aug 2019 Aug 2019
	User Plan	Aug 2019 Aug 2019
	Plan Permission Set	Aug 2019 Aug 2019
	User Group Plan	Aug 2019 Aug 2019
	User Login	Aug 2019 Aug 2019
	Permission Set Buffer	Oct 2018
	Warehouse Basic Cue	Oct 2018
	Warehouse WMS Cue	Oct 2018
	Service Cue	Oct 2018
	Sales Cue	Oct 2018
	Finance Cue	Oct 2018
	Purchase Cue	Oct 2018
	Autocomplete Address	Oct 2018
	Postcode Service Config	Aug 2019
	My Customer	Oct 2018
	My Vendor	Oct 2018
	My Item	Oct 2018
	My Account	Aug 2019
	Experience Tier Setup	Oct 2018
3170	Experience riei Setup	OCI 2010

Table #	Table Name	Dated Added
9177	Experience Tier Buffer	Oct 2018
	Application Area Setup	Aug 2019
	Application Area Buffer	Aug 2019
	Generic Chart Setup	Oct 2018
	Media Repository	Aug 2019
	Email Item	Oct 2018
	Email Attachment	Oct 2018
	Email Parameter	Oct 2018
	Acc. Schedule Name (FR)	Aug 2019
	Acc. Schedule Line (FR)	Aug 2019
	Shipment Invoiced (FR)	Aug 2019
	Payment Class (FR)	Aug 2019
	Payment Status (FR)	Aug 2019
	Payment Step (FR)	Aug 2019
	Payment Step Ledger (FR)	Aug 2019
	Payment Post Buffer (FR)	Aug 2019 Aug 2019
	Payment Header (FR)	Aug 2019 Aug 2019
	Payment Line (FR)	Aug 2019 Aug 2019
	Payment Header Archive (FR)	Aug 2019 Aug 2019
	Payment Line Archive (FR)	Aug 2019 Aug 2019
	Bank Account Buffer (FR)	Aug 2019 Aug 2019
	, ,	
	Payment Address (FR) Unreal. CV Ledg. Entry Buffer (FR)	Aug 2019
	Payment Lines (IT)	Aug 2019 Oct 2018
	Str. Order Archive Details (IN) Structure Header (IN)	Aug 2019 Aug 2019
	Structure Details (IN)	Aug 2019 Aug 2019
	Structure Order Details	Aug 2019 Aug 2019
		3
	Str Order Line Archive Details (IN) Range 16300-16700 (IN)	Aug 2019
		Aug 2019
	Address Buffer (APAC) Certificate CZ Code (CZ)	Aug 2019
		Aug 2019
	Certificate CZ (CZ)	Aug 2019
	Planning Assignment	Oct 2018
99008535		Aug 2019
	User Default Style Sheet	Oct 2018
2000000068		Oct 2018
	User Personalization	Oct 2018
	User Metadata	Oct 2018
	Page Data Personalization	Oct 2018
	Session Event	Oct 2018
	Data Sensitivity	Aug 2019
	Scheduled Task	Aug 2019
2000000185	Tenant Media Thumbnails	Aug 2019

Appendix B: Essentials Functionality

Davis Caranal Ladren	Financial Management	Fired Assets
Basic General Ledger	Budgets	Fixed Assets
Account Schedules	Cash Flow Forecast	Multiple Currencies
Allocations	Check Writing	Payment Handling
Bank Account Management	Consolidation	Responsibility Centers
Bank Reconciliation	Deferrals	Unlimited Dimensions
Basic XBRL	Electronic Payment/Direct Debits ¹	
	Advanced Financial Management	
Cost Accounting	Inter-company Postings	
	Artificial Intelligence ²	
Cash Flow Forecast	Inventory Forecast	Sales Forecast
Image Recognition	Late Payment Prediction	
<u> </u>	Customer Relationship Management	
Business Inbox for Outlook	Contact Management	Opportunity Management
Campaign Management	Dynamics 365 Sales Integration ³	Relationship Management
Campaign Pricing	Email Logging	Task Management
Contact Classification	Interaction / Document Management	
	E-Services	
Document Exchange Service	Bank Feeds (US, CA, UK) ¹	Online Map
Document Management, Document Capture	Paypal	Tax. Reg. No. Validation Service (EU) ¹
	Human Resources Management	
Basic Human Resources		
	Project Management	
Basic Resources	Job Quotes	Project Management Jobs
Capacity Management	Multiple Costs	Time Sheet
	Supply Chain Management	
Alternative Order Addresses	Item Charges	Sales Invoice Discounts
Alternative Ship-To Addresses	Item Cross References	Sales Invoicing
Alternative Vendors	Item Substitutions	Sales Line Discounting
Assembly Management	Item Tracking	Sales Line Pricing
Basic Inventory	Location Transfers	Sales Order Management
Basic Payables	Multiple Locations	Sales Return Order Management
Basic Receivables	Order Promising	Sales Tax/VAT ⁴
Calendars	Purchase Invoicing	Shipping Agents
Cycle Counting	Purchase Line Discounting	Standard Cost Worksheet
Drop Shipments	Purchase Line Pricing	Stock keeping Units
Item Attributes	Purchase Order Management	Vendor Catalogue Items
Item Budgets	Purchase Return Order Management	<u> </u>
Item Categories	Requisition Management	
	Warehouse Management and Inventory	
Automated Data Capture System	Internal Picks and Put Aways	Warehouse Management Systems
Bin Set-Up	Pick	Warehouse Receipt
·		Warehouse Shipment
	Other	
Analysis Reports	Job Queue	User Tasks
Change Log	Notifications (on-premises only)	Word reporting/Document reporting
Embedded Power BI	Reason Codes	Workflow
Extended Text	Unlimited Companies	
Intrastat ¹	User Management	
Intrastat ¹	Configuration and Development	
Intrastat ¹ Report Designer (100 reports)		Table Designer (10 tables)

¹For feature availability in your region, consult https://docs.microsoft.com/en-us/dynamics365/business-central/about-localization

²Requires Intelligent Edge or Azure Machine Learning subscription

³Requires Dynamics 365 license

⁴Support for Sales Tax or VAT depending on country deployment

Appendix C: Premium Functionality

Premium includes Essentials capabilities and adds key functionality for service order management and manufacturing.

Service Order Management		
Service Order Management	Service Item Management	Planning and Dispatching
Service Price Management	Service Contract Management	
Manufacturing		
Production Orders	Basic Supply Planning	Finite Loading
Production Bill of Materials	Demand Forecasting	Sales and Inventory Forecasting
Version Management	Basic Capacity Planning	Agile Manufacturing
Machine Centers		

Appendix D: Configuration Functionality

Configuration Components (a la carte*)

Configuration and Development		
Application Builder +	Pages (100 pages)	XML Port (100 XML Ports)
Solution Developer +	Reports (100 reports)	Queries (100 queries)
Table (10 tables)	Codeunits (100 codeunits)	

⁺Not available in Subscription

^{*}Additional configuration components are available for purchase as needed.

Appendix E: Change Log

Page	Topic	Change	Action	Date
12 & 13	Team Members Users Tables	New	1436: Ess. Business Headline Per Usr 1458: RC Headlines User Data	May 2020
Various	Format	Updated	Correct typos in Appendix A	April 2020
12	Team Members included tables	New	Added table 5085: Contact Duplicate	February 2020
2	Users	Added	Note, you may not mix and match Essentials and Premium users. You must license Essentials or Premium users but not both. Customers are allowed to move their users from Essentials to Premium as long as they move all users at one time. Contact the ROC for more information.	January 2020
14	Functionality	Added	Clarified details and footnotes for the Essentials functionality and removed Microsoft Pay as an E-Service.	January 2020
16	Configuration Components	Clarified	Moved the a la carte components to Appendix D and clarified that the components are available for purchase	January 2020
10-12	Team Members	New	Added new Team Members Users Included Tables dated Aug 2019.	August 2019
8	External Accountant/ System Administrator	Added	Included at no charge, one CAL for an External Accountant user and one CAL for a System Administrator user	May 2019
8	External Accountant/ System Administrator	Removed	Only included in Subscription	December 2018
12 & 13	Configuration & Development	Added	Added tables, pages, codeunits, XML ports, designer granules to Essentials and Premium functionality tables	November 2018

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